## ForwardHealth Portal Basics for New Users-Member Enrollment Review

Part 2 of 4Training Sessions



### Agenda

- Member Enrollment Verification
- Searching Enrollment Verification History
- Enrollment Verification User Guide
- Provider Resources
- Communications



#### Member Enrollment Verification

- Enrollment verification is available via the Enrollment page of the secure ForwardHealth Provider Portal.
- One of the following is required along with the to and from date of service (DOS):
  - Member ID number
  - Social Security number and date of birth
  - Member first/last name and date of birth
- $\circ~$  The verification tracking number is displayed along with the search results.
- Providers should keep a record of the verification tracking number.





Enrollment Verification		3
Required fields are indicated with an asterisk (*).		
<ul> <li>View the Enrollment Verification User Guide</li> </ul>		
<ul> <li>One of the following is required:         <ul> <li>Member ID</li> <li>Social Security Number and Date of Birth</li> <li>Member First/Last Name and Date of Birth</li> </ul> </li> </ul>		
Member ID		
Last Name First Name		
Social Security Number Date of Birth		
From Date of Service* 06/11/2019 To Date of Service*	06/11/2019	
	Sea	rch
Search Enrollment Verification History		

- The **Benefit Plan** panel shows:
  - Financial payer under which the benefit plan is covered.
  - Specific benefit plan in which the member is enrolled.
  - Effective date and end date of enrollment.
- Providers can see the following month's enrollment around the 20th of the current month.
- When verifying enrollment in the Wisconsin Well Woman Program, providers can see back 365 days and forward 365 days from today's date only.
- AIDS Drug Assistance Program (ADAP) providers can verify enrollment via the Portal by submitting a claim to ADAP or by calling ADAP directly.



- In addition to the Benefit Plan segment, the Portal displays the following information if available and as appropriate:
  - The type of coverage and start/end dates display if the member has Medicare coverage.
  - The Managed Care Enrollment panel displays if the member is enrolled in a managed care plan during the period covered by the enrollment verification inquiry.



#### Search Enrollment Verification History

For your reference, the enrollment verification tracking number 1916200005 verifies the enrollment information below only for the following time frame of 06/11/2019 through 06/11/2019.

#### Search Results

Member ID 9010002128	Name	FRANK FAMILYCARE	
Date of Birth 07/14/1938	County	Fond du Lac	
Medicare Beneficiary ID	Address	DO NOT USE/CHANGE FOND DU LAC WI, 54935	
,			

ſ	Benefit Plan			
	Payer	Benefit Plan	Effective Date	End Date
	MEDICAID	Medicaid Purchase Plan	06/11/2019	06/11/2019
L.				

ſ	Managed Care Enrollment					
	Provider Name	MC Program	Telephone Number	Effective Date	End Date	
	LAKE-FOND DU LAC-MANITOWOC-WINNEBAGO	Family Care	(920)906-5100	06/11/2019	06/11/2019	
1						

- The **Other Commercial Health Insurance** panel displays any other commercial health coverage the member has for the DOS entered.
- The **Patient Liability** panel displays:
  - The amount that the member must pay monthly toward the cost of institutional care.
  - The effective and end dates for that liability amount.
- The Nursing Home Level of Care (LOC) panel displays the nursing home LOC authorization information for the member.



Search Enrollment Verification History

For your reference, the enrollment verification tracking number 1916200002 verifies the enrollment information below only for the following time frame of 06/11/2019 through 06/11/2019.

#### Search Results

Member Information					
Member ID	1110560117	Name	MARY R MEDICAID		
Date of Birth	10/01/1938	County	Trempealeau		
Medicare Beneficiary ID			DO NOT USE/CHANGE OSSEO WI, 54758	$\sim$	

Ber	nefit Plan			
	Payer	Benefit Plan	Effective Date	End Date
	MEDICAID	Medicaid (HPSA Recipient)	06/11/2019	06/11/2019
	MEDICAID	Specified Low-income Medicare Beneficiary (HPSA Recipient)	06/11/2019	06/11/2019

# Patient Liability Benefit Plan Group Liability Amount Effective Date End Date MEDICAID COST SHARE \$250.00 01/01/2011 12/31/2299

Code Description	Provider Id	Effective Date	End Date
ICF2 0192 - Intensive Care Facility - Level 2	1528093903	01/01/2011	12/31/2299

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Benefit Plan Grou	<u>Liability Amount</u> Effective Date	End Date		
MEDICAID COST	SHARE \$250.00 01/01/2011	12/31/2299		
ursing Home Level (	)f Care			
aroing frome covers	ST OUTC			
Code Description	Provider Id	<u>d</u> <u>Effective Date</u> <u>End Da</u>	<u>te</u>	
	alth Insurance	03 01/01/2011 12/31/	2299	
ther Commercial He		03 01/01/2011 12/31/ Carrier Name		
ther Commercial He Group Number		Carrier Name	HUMANA (M+C)	
ther Commercial He	alth Insurance			
ther Commercial He Group Number Policy Number	alth Insurance MB12459	Carrier Name Carrier Telephone	HUMANA (M+C) (800)448-6262	

- The **Coinsurance** panel displays the annual maximum amount of cost share that the member must pay and the effective and end dates for the coinsurance.
- The **Spenddown** panel displays the balance in the member's spenddown account.



- The **Lockin** panel displays:
  - Category of service for which the Lock-In is in effect.
  - Effective date and end date of the Lock-In.
  - Provider's name and telephone number.
- The **Deductible** panel displays a SeniorCare member's deductible.
- Additional information can be found in the Enrollment Verification Portal User Guide.



Payer	Benefit Plan	Annual Max Amount	Cutback Percent	Effective Date	End Date
Wisconsin Chronic Dis	ease WCDP COST SHARE	\$1,000.00	14%	01/01/2008	06/30/2008

Deductible					
Payer	Benefit Plan	Services	Current Balance	Effective Date	End Date
Medic	aid WAIVER COST SHARE	Overall	\$100.00	01/01/2015	12/31/2299



	9010003706		LENA SIMPSO Green Lake	ИС		
edicare Beneficiary ID	A		DO NOT US GREEN LAKI	E/CHANGE E WI, 54941		Ŷ
nefit Plan						
Payer Benef	it Plan	Eff	fective Date	End Date		
MEDICAID Medic	aid	06	5/11/2019	06/11/2019		
MEDICAID Qualif	fied Medicare Benefic	ciary 06	5/11/2019	06/11/2019		
	alth Insurance					
Group Number	12345			Carrier Name Carrier Telephone	AMERICAN FAMILY INSURANCE GRP (608)249-2111	
Group Number Policy Number		(SELF)				
Group Number Policy Number Policy Holder	12345	(SELF)		Carrier Telephone	(608)249-2111	
Group Number Policy Number Policy Holder PH Date Of Birth PH Address	12345 LENA SIMPSON (		REEN LAKE,	Carrier Telephone Effective Date	(608)249-2111 06/11/2019	
Group Number Policy Number Policy Holder PH Date Of Birth	12345 LENA SIMPSON ( 12/31/1981 DO NOT USE/CH/ WI 54941	ANGE GR		Carrier Telephone Effective Date End Date	(608)249-2111 06/11/2019 06/11/2019	

For your reference, the enrollment verification tracking number 1916200004 ve	erifies the enrollment information below only for the following time frame of 06/11/2019 through 06/11/2019.
Search Results	
Member Information	
Member ID 8111272782 Name LARRY LOCKIN	
Date of Birth 02/22/1980 County Green Lake	
Medicare Beneficiary ID Address DO NOT USE/CHANGE GREEN LAKE WI, 5494	
,,	
C Benefit Plan	
Payer Benefit Plan Effective Date End Date	
MEDICAID BC+ Standard Plan 06/11/2019 06/11/2019	
L	
Lockin	
Category of Service Effective Date End Date	Provider Name Provider Phone Referral
Lock-in Prescriber Controlled Substance 06/11/2019 06/11/2019	TRAINING PHYSICIAN (555)222-6666
Lockin Controlled Substances 06/11/2019 06/11/2019	WALGREENS #02967 (847)964-4442
Non-Emergency Transportation Services Enrollment	
Provider Name Effective Date End	Date
MEDICAL TRANSPORTATION MANAGEMENT, INC 06/11/2019 06/1	1/2019

#### Searching Member Enrollment Verification History

- Verification History is available via the Enrollment page.
- Every enrollment search is saved in the database.
- It will find any request submitted by the practice location within a 30-day date range.
- One of the following combinations of information is required:
  - Verification Tracking Number
  - Member ID number and Request From Date and Request To Date



## Searching Member Enrollment Verification History (Cont.)

- Single or multiple search results will be displayed.
- The following information will **not** be displayed:
  - Medicare ID numbers
  - Subscriber address
  - Patient liability amounts
  - Referral indicator on Lock-In requests
  - Third-Party Liability policyholder name, date of birth, address, and group number



#### Member Enrollment User Guide

The Member Enrollment Verification User Guide:

- Is available in the Enrollment tab of the secure Portal.
- $\circ~$  Assists providers using the Member Enrollment tool.



#### **Provider Resources**

- ForwardHealth Portal: <u>www.forwardhealth.wi.gov/</u>
- Provider Services: 800-947-9627
- WiCall: 800-947-3544 (ForwardHealth's Automated Voice Response system)
- o ForwardHealth Portal Helpdesk: 866-908-1363
- Electronic Data Interchange: 866-416-4979



### Provider Resources (Cont.)

- Provider Relations Representatives
- o ForwardHealth Managed Care Ombudsmen: 800-760-0001
- Member Enrollment: <u>www.access.wi.gov/</u>



#### **Communications**

- User Guides:
  - Public home page: Policy and Communication > Communication > User Guides
  - Secure Portal: Providers > Users Guide
- E-mail Subscription Sign-up on the public home page: Policy and Communication > Communication > E-mail Subscription Sign-up
- Updates on the public home page: Policy and Communication > Policy > ForwardHealth Updates



#### Communications (Cont.)

- Trainings on the public home page: Policy and Communication > Communication > Trainings
- Contact link at the bottom of Portal pages
- Secure Messaging on the secure Portal
- o RA Banner Messages on the secure Portal



**Thank You**