

New 1500 Health Insurance Claim Form and Supplemental Instructions

To:

Ambulance Providers	Hearing Instrument Specialists	Physician Assistants
Ambulatory Surgery Centers	Independent Labs	Physician Clinics
Anesthesiologist Assistants	Individual Medical Supply Providers	Physicians
Audiologists	Master's Level Psychotherapists	Podiatrists
Case Management Providers	Medical Equipment Vendors	Portable X-ray Providers
Certified Registered Nurse Anesthetists	Mental Health/Substance Abuse Clinics	Prenatal Care Coordination Providers
Chiropractors	Narcotic Treatment Service Providers	Psychologists
Community Care Organizations	Nurse Midwives	Rehabilitation Agencies
Community Support Programs	Nurse Practitioners	Rural Health Clinics
Comprehensive Community Service Providers	Nursing Homes	School-Based Services Providers
Crisis Intervention Providers	Occupational Therapists	Specialized Medical Vehicle Providers
Day Treatment Providers	Opticians	Speech and Hearing Clinics
Dentists	Optometrists	Speech-Language Pathologists
Family Planning Clinics	Pharmacies	Substance Abuse Counselors
Federally Qualified Health Centers	Physical Therapists	Therapy Groups
HealthCheck Providers		HMOs and Other Managed Care Programs

Effective immediately, Wisconsin Medicaid is accepting the new 1500 Health Insurance Claim Form (dated 08/05), formerly referred to as the CMS 1500 claim form.

Providers submitting the new 1500 Health Insurance Claim Form (dated 08/05) to Wisconsin Medicaid should use their current service-specific CMS 1500 claim form instructions *and* the supplemental instructions in Attachment 1 of this *Wisconsin Medicaid and BadgerCare Update*. Attachment 2 includes a sample 1500 Health Insurance Claim Form as a reference for providers.

New 1500 Claim Form Instructions

The following revisions have been made to the 1500 Claim Form:

- Element 17a is still used to indicate the referring provider's identification number, when applicable. Providers are required to indicate a provider identification qualifier in the first shaded field to the right of Element 17a. Qualifiers identify the type of identification number being indicated. Indicate the identification number itself in the second shaded field to the right of 17a.

Providers may use one of the following qualifiers for Element 17a.

Qualifier	Description
0B	State license number
1D	Medicaid provider number
1G	Universal Provider Identification Number (UPIN)

Providers should refer to their most current service-specific CMS 1500 claim form instructions to determine if they are required to indicate a referring provider number.

- Element 24C has been changed from “Type of Service” to “EMG” for providers to indicate emergency services. Providers are required to use a “Y” (instead of an “E”) if a service was performed as an emergency. This element should be left blank if the procedure was not performed as an emergency.
- Element 24E has been changed from “Diagnosis Code” to “Diagnosis Pointer.” Providers are still required to indicate the number (1 through 4) corresponding to the diagnosis code in Element 21 that is applicable to the service being billed.
- Element 24H is still used for family planning procedures; however, providers are now required to indicate a “Y” (instead of an “F”) for each family planning procedure. This element should be left blank if the procedure was not a family planning procedure.

Note: Providers should *not* use this element to indicate that a service was the result of a HealthCheck referral.

- The shaded areas of Elements 24I and 24J are used to identify the rendering (performing) provider. Indicate qualifier “1D” in the shaded area of Element 24I and indicate the rendering provider’s

Medicaid provider number in the shaded area of Element 24J. Providers should refer to their most current service-specific CMS 1500 claim form instructions to determine whether or not this element is required.

- Element 24K has been omitted.
- Element 32b has been added to indicate the facility’s identification qualifier and Medicaid identification number. Providers should indicate qualifier “1D” followed by their Medicaid provider number. Providers should refer to their most current service-specific CMS 1500 claim form instructions to determine whether or not this element is required.
- Element 33b has been added to indicate the billing provider’s identification qualifier and Medicaid identification number. Providers should indicate qualifier “1D” followed by the billing provider’s Medicaid provider number. This element is required for *all* Medicaid providers.

Information Regarding Medicaid HMOs

This *Update* contains Medicaid fee-for-service policy and applies to providers of services to recipients on fee-for-service Medicaid only. For Medicaid HMO or managed care policy, contact the appropriate managed care organization. Wisconsin Medicaid HMOs are required to provide at least the same benefits as those provided under fee-for-service arrangements.

The *Wisconsin Medicaid and BadgerCare Update* is the first source of program policy and billing information for providers.

Although the *Update* refers to Medicaid recipients, all information applies to BadgerCare recipients also.

Wisconsin Medicaid and BadgerCare are administered by the Division of Health Care Financing, Wisconsin Department of Health and Family Services, P.O. Box 309, Madison, WI 53701-0309.

For questions, call Provider Services at (800) 947-9627 or (608) 221-9883 or visit our Web site at dhfs.wisconsin.gov/medicaid/.

PHC 1250

ATTACHMENT 1

Supplemental 1500 Health Insurance Claim Form Instructions

Providers are encouraged to use the following supplemental instructions, in addition to the current service-specific instructions, when submitting 1500 Health Insurance Claim Forms (dated 08/05) to Wisconsin Medicaid.

Note: Not all of the following elements are used by all providers. Providers should refer to their most current service-specific CMS 1500 claim form instructions to determine which elements are required.

Element 17a — Name of Referring Provider or Other Source (required, if applicable)

Enter a provider identification qualifier in the first shaded field to the right of Element 17a and the identification number itself in the second shaded field to the right of Element 17a to indicate a referring provider. Providers may use one of the following identifiers in this element:

- 0B — State license number
- 1D — Medicaid provider number
- 1G — Universal Provider Identification Number

Element 24C — EMG

Enter a “Y” for each procedure performed as an emergency. If the procedure was not an emergency, leave this element blank.

Element 24E — Diagnosis Pointer

Enter the number (1, 2, 3, or 4) that corresponds to the appropriate *International Classification of Diseases, Ninth Revision, Clinical Modification* diagnosis code listed in Element 21.

Element 24H — EPSDT/Family Plan (required, if applicable)

Enter a “Y” for each family planning procedure. If family planning does not apply, leave this element blank.

Note: Providers should *not* use this element to indicate that a service is a result of a HealthCheck referral.

Element 24I — ID. Qual. (required, if applicable)

Enter the qualifier “1D” in the shaded area of this element if a rendering (performing) provider number will be indicated in Element 24J.

Element 24J — Rendering Provider ID. # (required, if applicable)

Enter the performing provider’s Medicaid provider number in the shaded area of this element for each procedure, if that number is different than the billing provider number in Element 33b.

Element 32b — Service Facility Location Information (required, if applicable)

Enter the qualifier “1D” followed by the facility’s Medicaid provider number.

Element 33b — Billing Provider Info & Ph # (ID. #) (required)

Enter the qualifier “1D” followed by the billing provider’s Medicaid provider number.

ATTACHMENT 2

Sample 1500 Health Insurance Claim Form

1500

TEST VERSION – NOT FOR OFFICIAL USE

HEALTH INSURANCE CLAIM FORM

APPROVED BY NATIONAL UNIFORM CLAIM COMMITTEE 06/05

PICA <input type="checkbox"/>		PICA <input type="checkbox"/>	
1. MEDICARE <input type="checkbox"/> (Medicare #) P MEDICAID <input type="checkbox"/> (Medicaid #) TRICARE <input type="checkbox"/> CHAMPUS <input type="checkbox"/> (Sponsor's SSN) CHAMPVA <input type="checkbox"/> (Member ID) GROUP <input type="checkbox"/> HEALTH PLAN <input type="checkbox"/> (SSN or ID) FECA <input type="checkbox"/> (SSN) OTHER <input type="checkbox"/> (ID)		1a. INSURED'S I.D. NUMBER (For Program in Item 1) 1234567890	
2. PATIENT'S NAME (Last Name, First Name, Middle Initial) Recipient, Im A.		3. PATIENT'S BIRTH DATE MM DD YY SEX M <input type="checkbox"/> F <input checked="" type="checkbox"/>	
4. INSURED'S NAME (Last Name, First Name, Middle Initial)		5. PATIENT'S ADDRESS (No., Street) 609 Willow St	
6. PATIENT RELATIONSHIP TO INSURED Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other <input type="checkbox"/>		7. INSURED'S ADDRESS (No., Street)	
8. PATIENT STATUS Single <input type="checkbox"/> Married <input type="checkbox"/> Other <input type="checkbox"/>		9. OTHER INSURED'S NAME (Last Name, First Name, Middle Initial) OI-P	
9. OTHER INSURED'S POLICY OR GROUP NUMBER		10. IS PATIENT'S CONDITION RELATED TO: a. EMPLOYMENT? (Current or Previous) YES <input type="checkbox"/> NO <input type="checkbox"/> b. AUTO ACCIDENT? YES <input type="checkbox"/> NO <input type="checkbox"/> PLACE (State) _____ c. OTHER ACCIDENT? YES <input type="checkbox"/> NO <input type="checkbox"/>	
10. IS PATIENT'S CONDITION RELATED TO: 10d. RESERVED FOR LOCAL USE		11. INSURED'S POLICY GROUP OR FECA NUMBER	
11. INSURED'S DATE OF BIRTH MM DD YY SEX M <input type="checkbox"/> F <input type="checkbox"/>		12. PATIENT'S OR AUTHORIZED PERSON'S SIGNATURE I authorize the release of any medical or other information necessary to process this claim. I also request payment of government benefits either to myself or to the party who accepts assignment below. SIGNED _____ DATE _____	
12. PATIENT'S OR AUTHORIZED PERSON'S SIGNATURE I authorize payment of medical benefits to the undersigned physician or supplier for services described below. SIGNED _____		13. INSURED'S OR AUTHORIZED PERSON'S SIGNATURE I authorize payment of medical benefits to the undersigned physician or supplier for services described below. SIGNED _____	
14. DATE OF CURRENT ILLNESS (First symptom) OR INJURY (Accident) OR PREGNANCY (LMP) MM DD YY		15. IF PATIENT HAS HAD SAME OR SIMILAR ILLNESS. GIVE FIRST DATE MM DD YY	
16. DATES PATIENT UNABLE TO WORK IN CURRENT OCCUPATION FROM MM DD YY TO MM DD YY		17. NAME OF REFERRING PROVIDER OR OTHER SOURCE 17a. 1G X12345 17b. NPI	
18. HOSPITALIZATION DATES RELATED TO CURRENT SERVICES FROM MM DD YY TO MM DD YY		19. RESERVED FOR LOCAL USE	
20. OUTSIDE LAB? YES <input type="checkbox"/> NO <input type="checkbox"/> \$ CHARGES _____		21. DIAGNOSIS OR NATURE OF ILLNESS OR INJURY (Relate Items 1, 2, 3 or 4 to Item 24E by Line) 1. LXXX.XX 2. _____ 3. _____ 4. _____	
22. MEDICAID RESUBMISSION CODE ORIGINAL REF. NO.		23. PRIOR AUTHORIZATION NUMBER	
24. A. DATE(S) OF SERVICE From MM DD YY To MM DD YY B. PLACE OF SERVICE C. EMG D. PROCEDURES, SERVICES, OR SUPPLIES (Explain Unusual Circumstances) E. DIAGNOSIS POINTER		F. \$ CHARGES G. DAYS OR UNITS H. FREQ/Fam/Par I. ID. QUAL J. RENDERING PROVIDER ID. #	
1 MM DD YY XX XXXX XX 1 XXX XX 1.0 Y		1D 12345678 NPI	
25. FEDERAL TAX I.D. NUMBER SSN EIN XXXXXXXX		26. PATIENT'S ACCOUNT NO. XXXXXXXX	
27. ACCEPT ASSIGNMENT? (For gov. claims, see back) YES <input type="checkbox"/> NO <input type="checkbox"/>		28. TOTAL CHARGE \$ XXX XX	
29. AMOUNT PAID \$ XX XX		30. BALANCE DUE \$ XX XX	
31. SIGNATURE OF PHYSICIAN OR SUPPLIER INCLUDING DEGREES OR CREDENTIALS (I certify that the statements on the reverse apply to this bill and are made a part thereof.) I.M Auth MM/DD/YY		32. SERVICE FACILITY LOCATION INFORMATION a. NPI b. 1D11223344	
33. BILLING PROVIDER INFO & PH # () I.M. Provider 1 W Williams St Anytown WI 55555		a. NPI b. 1D87654321	

NUCC Instruction Manual available at: www.nucc.org

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