

To:
Federally Qualified
Health Centers
HealthCheck
Providers
Nurse
Practitioners
Physician
Assistants
Physician Clinics
Physicians
Rural Health
Clinics
HMOs and Other
Managed Care
Programs

Effective dates for claims submission changes as a result of HIPAA for HealthCheck and HealthCheck outreach and case management services

This *Wisconsin Medicaid and BadgerCare Update* provides specific effective dates for the changes that will be implemented by Wisconsin Medicaid as a result of the federal Health Insurance Portability and Accountability Act of 1996 (HIPAA) for HealthCheck and HealthCheck outreach and case management services.

This *Update* gives implementation dates for all HealthCheck and HealthCheck outreach and case management providers, whether they exchange information with Wisconsin Medicaid on paper or electronically.

This *Wisconsin Medicaid and BadgerCare Update* provides specific effective dates for the changes that will be implemented by Wisconsin Medicaid as a result of the federal Health Insurance Portability and Accountability Act of 1996 (HIPAA) for HealthCheck and HealthCheck outreach and case management services. These dates apply to the claims submission changes described in the July 2003 *Update* (2003-55), titled "Changes to local codes and paper claims for HealthCheck and HealthCheck outreach and case management services as a result of HIPAA." This *Update* makes frequent reference to *Update* 2003-55;

providers are encouraged to read this *Update* alongside *Update* 2003-55.

This *Update* gives implementation dates for all HealthCheck and HealthCheck outreach and case management providers, whether they exchange information with Wisconsin Medicaid

Attention: Advice for providers

Wisconsin Medicaid recognizes that this is a difficult time for providers with the nationwide implementation of HIPAA in October 2003. Providers are cautioned to pay close attention to the deadlines and requirements outlined in this *Update*, which are necessary to assure a smooth transition to the HIPAA standards. Providers should allow additional time to adjust to the new billing requirements and systems changes. Providers may experience a temporary delay in the payment of claims due to increased billing errors and system changes near the federal compliance date of October 16, 2003, as Wisconsin Medicaid, other payers, and providers implement the HIPAA requirements and billing standards.

on paper or electronically. Failure to follow the effective dates that are provided in this *Update* may result in claim denials.

Providers should note the way the various changes will be implemented. Changes as a result of HIPAA will be implemented based on:

- **Date of service.** For changes implemented based on the date of service, the important question to ask is: “**When was the service performed?**”
- **Date of receipt by Wisconsin Medicaid.** For changes implemented based on the date of receipt, the important question to ask is: “**When will this claim be received by Wisconsin Medicaid?**” Providers should allow enough time for mail delivery when meeting the deadlines identified in this publication.

Effective dates for national codes that will replace Wisconsin Medicaid local codes and revised claim instructions are addressed separately in this *Update*. Codes and claims have different implementation procedures.

Medical and nonmedical codes

Codes fit into two categories, medical codes and nonmedical codes. Medical codes describe specific health care conditions and services while nonmedical codes describe general administrative situations.

Medical and nonmedical codes are implemented based on **dates of service** or **date of receipt**, respectively, as required by federal HIPAA regulations.

Medical codes for HealthCheck screening and HealthCheck outreach and case management services, EXCEPT environmental lead inspection and education services

Changes to medical codes (except for environmental lead inspection and education services), as indicated in *Update 2003-55*, will be effective for **dates of service** on and after **October 1, 2003**. National medical codes used by Wisconsin Medicaid include national procedure codes and modifiers (if applicable) that replace Wisconsin Medicaid local procedure codes (refer to Attachments 1 and 2 of *Update 2003-55*).

Pre-HIPAA medical codes include procedure codes and modifiers. Pre-HIPAA medical codes may include local Wisconsin Medicaid codes and national codes.

Medical codes for environmental lead inspection and education services

Changes to medical codes for environmental lead inspection and education services, as indicated in *Update 2003-55*, will be effective for **dates of service** on and after **October 11, 2003**. National medical codes used by Wisconsin Medicaid include national procedure codes T1002 and T1029 and modifiers “EP” and “TS” (if applicable) that replace Wisconsin Medicaid local procedure codes (refer to Attachment 1 of *Update 2003-55*).

Pre-HIPAA medical codes include Wisconsin Medicaid local procedure codes.

Nonmedical codes

Changes to nonmedical codes, as indicated in *Update 2003-55*, will be implemented based on the **date of receipt**. For nonmedical codes

Changes to medical codes for environmental lead inspection and education services, as indicated in *Update 2003-55*, will be effective for **dates of service** on and after **October 11, 2003**.

Different implementation dates will be used for electronic and paper claims.

received on paper claims, the changes will be effective on and after October 1, 2003. For nonmedical codes received on electronic claims, the changes will be effective on and after October 13, 2003. National nonmedical codes used by Wisconsin Medicaid include:

- Allowable nationally recognized two-digit place of service (POS) codes (refer to Attachment 4 of *Update 2003-55*).
- Type of service (TOS) codes will no longer be required on Medicaid claims because they are not national codes.

Pre-HIPAA nonmedical codes include TOS codes and one-digit Wisconsin Medicaid POS codes.

Claims submission

Different implementation dates will be used for electronic and paper claims. A calendar of HIPAA implementation dates for electronic and paper claims is included in Attachment 1 of this *Update*.

Electronic claims submission

For electronic claims received by Wisconsin Medicaid on and after October 13, 2003, providers must use:

- The 837 Health Care Claim: Professional transaction, commonly known as the 837P for HealthCheck and HealthCheck outreach and case management services *except* dental sealants (refer to the Medicaid Web site at www.dhfs.state.wi.us/medicaid/ for the 837P companion document).
- The 837 Health Care Claim: Dental transaction, commonly known as the 837D for dental sealants (refer to the Medicaid Web site at www.dhfs.state.wi.us/medicaid/ for the 837D companion document).
- National nonmedical codes.

- Pre-HIPAA medical codes for dates of service before October 1, 2003, *except* for environmental lead inspection and education services. Environmental lead inspection and education services require pre-HIPAA medical codes to be used for dates of service before October 11, 2003.
- National medical codes for dates of service on and after October 1, 2003, *except* for environmental lead inspection and education services. Environmental lead inspection and education services require national medical codes to be used for dates of service on and after October 11, 2003.

Note: For electronic claims received by Wisconsin Medicaid between October 1, 2003, and October 10, 2003, providers must use pre-HIPAA claims submission software, pre-HIPAA nonmedical codes, and medical codes as appropriate to the date of service. Wisconsin Medicaid will not accept electronic claims on October 11 and 12, 2003.

Paper claims submission

For paper claims received by Wisconsin Medicaid on and after October 1, 2003, providers must use:

- HIPAA CMS 1500 claim instructions for HealthCheck and HealthCheck outreach and case management services *except* dental sealants (refer to Attachment 5 of *Update 2003-55*).
- The ADA 2000 Claim Form and instructions for dental sealants (refer to Attachments 12 and 13 of *Update 2003-55*).
- National nonmedical codes.
- Pre-HIPAA medical codes for dates of service before October 1, 2003, *except* for environmental lead inspection and education services. Environmental lead inspection and education services require

pre-HIPAA medical codes to be used for dates of service before October 11, 2003.

- National medical codes for dates of service on and after October 1, 2003, *except* for environmental lead inspection and education services. Environmental lead inspection and education services require national medical codes to be used for dates of service on and after October 11, 2003.

Refer to Attachment 2 of this *Update* for claims submission examples for HealthCheck screening and HealthCheck outreach and case management services.

Electronic claim adjustments

For electronic claim adjustments received on and after October 13, 2003, providers must use:

- The electronic 837P adjustment for HealthCheck and HealthCheck outreach and case management services *except* dental sealants (refer to the Medicaid Web site at www.dhfs.state.wi.us/medicaid/ for the 837P companion document).
- The electronic 837D adjustment for dental sealants (refer to the Medicaid Web site at www.dhfs.state.wi.us/medicaid/ for the 837D companion document).
- National nonmedical codes.
- Pre-HIPAA medical codes for dates of service before October 1, 2003, *except* for environmental lead inspection and education services. Environmental lead inspection and education services require pre-HIPAA medical codes to be used for dates of service before October 11, 2003.
- National medical codes for dates of service on and after October 1, 2003, *except* for environmental lead inspection and education services. Environmental lead inspection and education services require national medical codes to be used for dates of service on and after October 11, 2003.

Paper claim adjustments

For paper claim adjustments received on and after October 1, 2003, providers must use:

- The Adjustment/Reconsideration Request form and completion instructions; the use of this form is voluntary. Providers may develop their own form as long as it includes all the information on this form and is formatted exactly like this form. (Refer to the June 2003 *Update* [2003-31], titled “Changes to the Wisconsin Medicaid Adjustment Request form and instructions,” for more information about paper claim adjustments.)
- National nonmedical codes.
- Pre-HIPAA medical codes for dates of service before October 1, 2003, *except* for environmental lead inspection and education services. Environmental lead inspection and education services require pre-HIPAA medical codes to be used for dates of service before October 11, 2003.
- National medical codes for dates of service on and after October 1, 2003, *except* for environmental lead inspection and education services. Environmental lead inspection and education services require national medical codes to be used for dates of service on and after October 11, 2003.

Refer to Attachment 3 of this *Update* for examples of claim adjustment requests for HealthCheck screening and HealthCheck outreach and case management services.

STAT-PA

A separate *Update* will address changes to Specialized Transmission Approval Technology-Prior Authorization (STAT-PA) for environmental lead inspection and education services as a result of HIPAA. The *Update* will also address specific effective dates for the various changes to STAT-PA.

Refer to Attachment 3 of this *Update* for examples of claim adjustment requests for HealthCheck screening and HealthCheck outreach and case management services.

Electronic transactions

A calendar that reflects the various implementation dates for electronic transactions for HealthCheck screening and HealthCheck outreach and case management services is provided in Attachment 1 of this *Update*.

The 835 Health Care Claim Payment/Advice will be available from Wisconsin Medicaid on and after **October 20, 2003**.

Electronic transactions received by Wisconsin Medicaid

The following are the implementation dates for electronic transactions received by Wisconsin Medicaid:

- The deadline for pre-HIPAA claims received on magnetic cartridge is **3:00 p.m. on October 8, 2003**.
- The deadline for pre-HIPAA claims received by the Electronic Data Interchange (EDI) department is **noon on October 10, 2003**.
- The deadline for claims received using the free Medicaid software that is supported by Proservices (known as EZ-LINK, Pace, and dental software) is **1:00 p.m. on October 10, 2003**.
- Wisconsin Medicaid will begin accepting the 837P and the 837D on **October 13, 2003**.
- Wisconsin Medicaid will begin accepting claims using Provider Electronic Solutions (PES) software on **October 13, 2003**.

Electronic transactions received and sent by Wisconsin Medicaid

Wisconsin Medicaid will begin accepting and sending the 270/271 Health Care Eligibility Inquiry transaction on **October 13, 2003**.

Electronic transactions sent by Wisconsin Medicaid

Wisconsin Medicaid will begin sending the TA1 Interchange Acknowledgment and the 997 Functional Acknowledgment on **October 13, 2003**.

Electronic transactions available from Wisconsin Medicaid

The 835 Health Care Claim Payment/Advice will be available from Wisconsin Medicaid on and after **October 20, 2003**.

Obtaining information

For questions about this *Update*, providers may call Provider Services at (800) 947-9627 or (608) 221-9883.

Information regarding Medicaid HMOs

This *Update* contains Medicaid fee-for-service information and applies to providers of services to recipients who have fee-for-service Medicaid. Since HIPAA impacts all health care payers, it is important to know that HIPAA changes, including changes from local procedure codes to national procedure codes, will also have an impact on Medicaid HMOs. For questions related to Medicaid HMOs or managed care HIPAA-related changes, contact the appropriate managed care organization.

The *Wisconsin Medicaid and BadgerCare Update* is the first source of program policy and billing information for providers.

Although the *Update* refers to Medicaid recipients, all information applies to BadgerCare recipients also.

Wisconsin Medicaid and BadgerCare are administered by the Division of Health Care Financing, Wisconsin Department of Health and Family Services, P.O. Box 309, Madison, WI 53701-0309.

For questions, call Provider Services at (800) 947-9627 or (608) 221-9883 or visit our Web site at www.dhfs.state.wi.us/medicaid/.

ATTACHMENT 1

Calendar of HIPAA implementation for claims submission for HealthCheck screening and HealthCheck outreach and case management services

September/October 2003						
Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
28 (September)	29	30 Paper claims: Last day Wisconsin Medicaid will accept paper claims using the pre-HIPAA* claim instructions.	1 (October) Paper claims: Wisconsin Medicaid will begin accepting paper claims using the HIPAA claim instructions.	2	3	4
5	6	7	8 Electronic claims: Last day Wisconsin Medicaid will accept pre-HIPAA claims on magnetic cartridge.	9	10 Electronic claims: Last day the Electronic Data Interchange (EDI) department will accept pre-HIPAA electronic claims. Last day providers can submit claims using free Proservice's software.	11 Electronic claims: Wisconsin Medicaid will not accept electronic claims.
12 Electronic claims: Wisconsin Medicaid will not accept electronic claims.	13 Electronic claims: Providers may begin submitting claims using Provider Electronic Solutions (PES) software. Wisconsin Medicaid will begin accepting the 837 Health Care Claim: Professional transaction and Dental transaction. Wisconsin Medicaid will begin accepting and sending the 270/271 Health Care Eligibility Inquiry transaction. Wisconsin Medicaid will begin sending the TA1 Interchange Acknowledgment and the 997 Functional Acknowledgment transactions.	14	15	16	17	18
19	20 Remittance and status: The 835 Health Care Claim Payment/Advice will be available from Wisconsin Medicaid.	21	22	23	24	25

*HIPAA = Health Insurance Portability and Accountability Act of 1996.

ATTACHMENT 2

Claims submission examples for HealthCheck screening and HealthCheck outreach and case management services

Examples of claims submission before and after the implementation of the federal Health Insurance Portability and Accountability Act of 1996 (HIPAA) are illustrated below.

For example, if both of the following are true:		Then use the following:		
Date of service	Date of receipt	Paper claim instructions	Electronic claims submission	Codes
9/1/03	9/30/03	Pre-HIPAA claim instructions	Any pre-HIPAA claims submission software, including Proservices software (known as EZ-LINK, Pace, and dental software)	<ul style="list-style-type: none"> Pre-HIPAA nonmedical codes. Pre-HIPAA medical codes.
9/30/03	10/14/03	HIPAA claim instructions	837 Health Care Claim: Professional transaction, commonly known as the 837P or Dental transaction, commonly known as the 837D (including claims submitted using Provider Electronic Solutions [PES] software)	<ul style="list-style-type: none"> National nonmedical codes. Pre-HIPAA medical codes.
10/14/03	11/1/03	HIPAA claim instructions	837P or 837D (including claims submitted using PES software)	<ul style="list-style-type: none"> National nonmedical codes. National medical codes.

For the following examples, the service performed was a comprehensive HealthCheck screen by a physician with referral.

If both of the following are true:		Then use the following:					
Date of service	Date of receipt	Paper claim instructions	Electronic claims submission	Place of service code	Type of service code	Procedure code	Modifier(s)
9/1/03	9/30/03	Pre-HIPAA claim instructions	Any pre-HIPAA claims submission software, including Proservices software (known as EZ-LINK, Pace, and dental software)	3	1	99381	MR
9/30/03	10/14/03	HIPAA claim instructions	837P (including claims submitted using PES software)	11	None	99381	MR
10/14/03	11/1/03	HIPAA claim instructions	837P (including claims submitted using PES software)	11	None	99381	UA

For the following examples, the service performed was a targeted outreach and case management service with a comprehensive screen that did not result in a referral.

If both of the following are true:		Then use the following:					
Date of service	Date of receipt	Paper claim instructions	Electronic claims submission	Place of service code	Type of service code	Procedure code	Modifier(s)
9/1/03	9/30/03	Pre-HIPAA claim instructions	Any pre-HIPAA claims submission software, including Proservices software (known as EZ-LINK, Pace, and dental software)	3 3	1 1	99392 W7012	HC None
9/30/03	10/14/03	HIPAA claim instructions	837P (including claims submitted using PES software)	11 11	None	99392 W7012	HC None
10/14/03	11/1/03	HIPAA claim instructions	837P (including claims submitted using PES software)	11 11	None	99392 T1017	None EP

For the following examples, the service performed was an environmental lead inspection with an educational visit at a recipient's home by a registered nurse.

If both of the following are true:		Then use the following:					
Date of service	Date of receipt	Paper claim instructions	Electronic claims submission	Place of service code	Type of service code	Procedure code	Modifier(s)
9/1/03	9/30/03	Pre-HIPAA claim instructions	Any pre-HIPAA claims submission software, including Proservices software (known as EZ-LINK, Pace, and dental software)	4 4	9 1	W7083 W7017	None
10/2/03	10/14/03	HIPAA claim instructions	837P (including claims submitted using PES software)	12 12	None	W7083 W7017	None
10/14/03	11/1/03	HIPAA claim instructions	837P (including claims submitted using PES software)	12 12	None	T1029 T1002	EP EP

For the following examples, the service performed was a dental sealant applied in a state public health clinic.

If both of the following are true:		Then use the following:					
Date of service	Date of receipt	Paper claim instructions	Electronic claims submission	Place of service code	Type of service code	Procedure code	Tooth number
9/1/03	9/30/03	Pre-HIPAA claim instructions	Any pre-HIPAA claims submission software, including Proservices software (known as EZ-LINK, Pace, and dental software)	3	G	D1351	02
9/30/03	10/14/03	HIPAA claim instructions	837D (including claims submitted using PES software)	71	None	D1351	02
10/14/03	11/1/03	HIPAA claim instructions	837D (including claims submitted using PES software)	71	None	D1351	02

ATTACHMENT 3

Claim adjustment examples for HealthCheck screening and HealthCheck outreach and case management services

Examples of claims adjustments before and after the implementation of the federal Health Insurance Portability and Accountability Act of 1996 (HIPAA) are illustrated below.

For example, if both of the following are true:		Then use the following:		
Original date of service	Date adjustment received	Paper Adjustment Request form*	Electronic 837P or 837D adjustment	Codes
9/1/03	9/30/03	Pre-HIPAA form	Not applicable	<ul style="list-style-type: none"> • Pre-HIPAA nonmedical codes. • Pre-HIPAA medical codes.
9/30/03	10/14/03	Adjustment/Reconsideration Request form and completion instructions	Allowable	<ul style="list-style-type: none"> • National nonmedical codes. • Pre-HIPAA medical codes.
10/14/03	11/1/03	Adjustment/Reconsideration Request form and completion instructions	Allowable	<ul style="list-style-type: none"> • National nonmedical codes. • National medical codes.

*Refer to the June 2003 *Wisconsin Medicaid and BadgerCare Update* (2003-31), titled "Changes to the Wisconsin Medicaid Adjustment Request form and instructions," for more information about paper claim adjustments.