Adult Long-Term Care (LTC): EVV Provider Revalidation and Portal Resources

ForwardHealth Training Department



This training resource is specific to EVV providers only.

If you are a provider wanting to enroll in Adult Long-Term Care Waiver Services and Programs, there are recorded trainings on the ForwardHealth Provider Enrollment site to assist you.

Agenda

- What is EVV revalidation
- EVV revalidation timeline
- Accessing the ForwardHealth Portal
- Preparing for revalidation
- EVV revalidation demonstration
- Adult LTC resources
- Other resources

*Note: This does not apply to individual EVV workers, only applicable for organizations or sole proprietors.



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Supportive home care agencies with an EVV-only provider Medicaid ID are required to revalidate their ForwardHealth enrollment and apply for enrollment in one or more Adult Long-Term Care waiver services and programs no later than January 1st, 2026. This can all be done on the ForwardHealth Portal. This requirement applies to EVV organizations and sole proprietors. Individual EVV workers do not have to complete this process.

This training applies to supportive home care agencies with an EVV-only provider Medicaid ID. Throughout this training, this group will be referred to as "EVV providers."

This document will demonstrate EVV provider revalidation and will also include important revalidation information and resources. This training will begin with a brief explanation of revalidation. It will explain the revalidation timeline and give you some important dates to remember. It will demonstrate how to access your account on the ForwardHealth Portal, as you will need to be logged into the Portal in order to complete the revalidation application. It will provide you with a list of information you'll need to complete your revalidation. Then, It will walk you

through an entire EVV Provider Revalidation Application from start to finish. Once the revalidation demonstration is over, this document will direct you to Adult LTC resources to help you complete the process.

What is EVV Revalidation?

- Converts your EVV-only enrollment to full Medicaid provider enrollment
- For supportive home care agencies with an EVV-only provider Medicaid ID (those who provide services under codes \$5125, \$5126, T1019, and T1020)



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When you first enrolled and got your EVV-only provider Medicaid ID, ForwardHealth collected some basic information about your organization. Now, ForwardHealth needs additional information for you to be fully enrolled as a Medicaid provider. ForwardHealth is using the term "revalidation" for this process to convert your EVV-only enrollment to full Medicaid provider enrollment. Your provider ID will not change. Once you revalidate, you will be a fully certified Medicaid provider and will meet all state and federal requirements to be paid for the adult LTC waiver services you provide.

You'll follow the revalidation process if you are an EVV provider who delivers services under the service codes above. If this applies to you, you must log in to the Portal and revalidate your Medicaid Provider enrollment.

Accessing the ForwardHealth Portal

- forwardhealth.wi.gov
 - o Supports the following browsers: Chrome, Edge, Firefox, and Safari
 - o Used to complete EVV revalidation
- You will need to log in to your secure Portal account
 - Find instructions on resetting your password in the ForwardHealth Account User Guide
 - If you do not already have a ForwardHealth Portal account, you will need to request a PIN



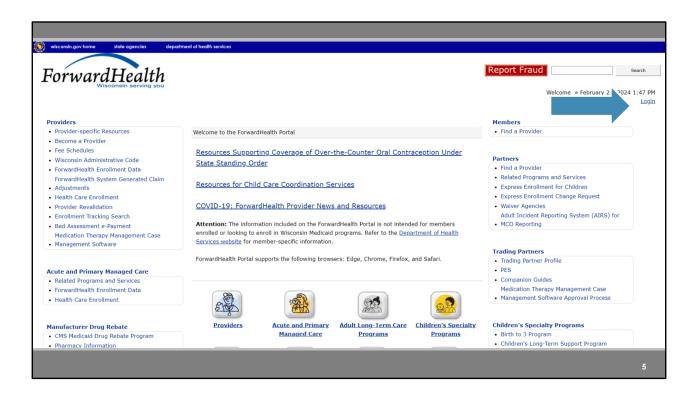
The ForwardHealth Portal is Wisconsin Medicaid's information hub for providers. You will use it to complete EVV provider revalidation. You can access the ForwardHealth Portal at forwardhealth.wi.gov. Make sure you are using one of the Portal's supported browsers: Chrome, Edge, Firefox, or Safari. To revalidate, you'll need to log into your secure Portal account. As an enrolled EVV provider, you likely already have an account. If you need to reset your password, you can click "Forgot password?" and follow the instructions on the Portal. If you forgot your username, then you can contact the Portal Helpdesk.

Portal Helpdesk: 866-908-1363

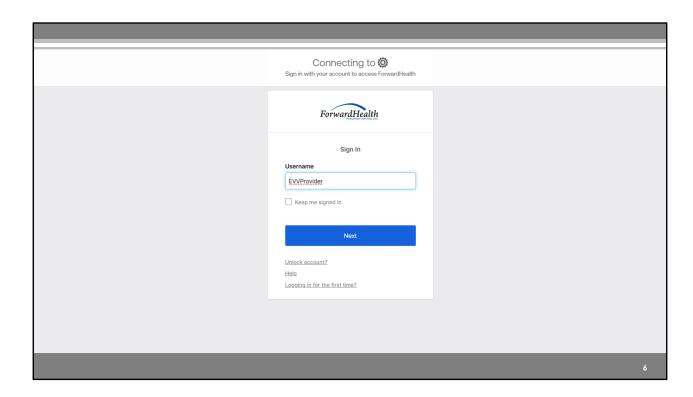
If you are EVV enrolled and do not have a ForwardHealth Portal account, then you will need to create one. You can do this by following the instructions in the PIN letter you were sent after you initially enrolled. If you do not have the letter anymore, you can request a new PIN by navigating to "Request Portal Access" on the quick links on the provider page.

ForwardHealth Account User Guide:

https://www.dhs.wisconsin.gov/publications/p0/p00952.pdf



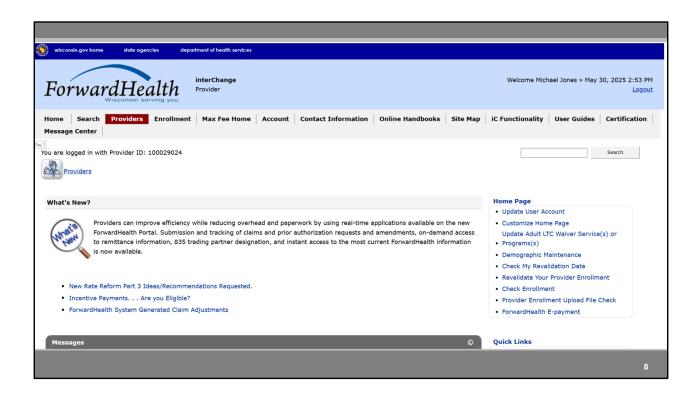
This is the ForwardHealth Portal homepage. To log in to your secure Portal account, click Login at the top right of the screen.



Enter your username and click Next.

Connecting to Sign in with your account to access ForwardHealth
Verify with your password Password Verify Forgot_password? Back to sign in
7

Enter your password and click Verify. Complete multi-factor authentication to access your account.



You will now be logged into your secure Portal account.

Preparing for Revalidation

- Provider ID number
- Tax ID number
- All licenses and certifications
- · Counties and Tribes served
- Medicaid member and provider count
- Background check information
- Ownership information
- Managing employee information

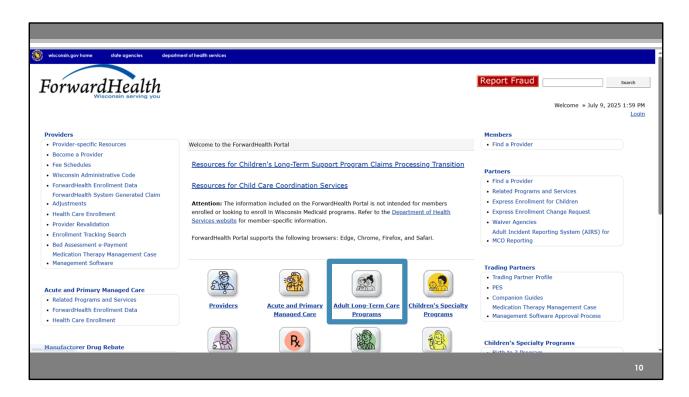
Resource to help you prepare:

EVV Provider Revalidation Checklist

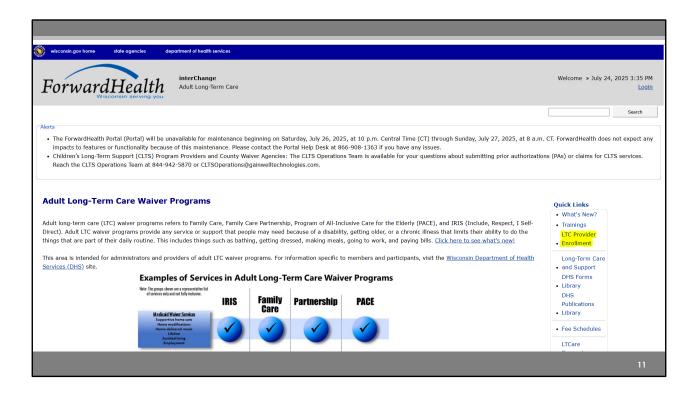


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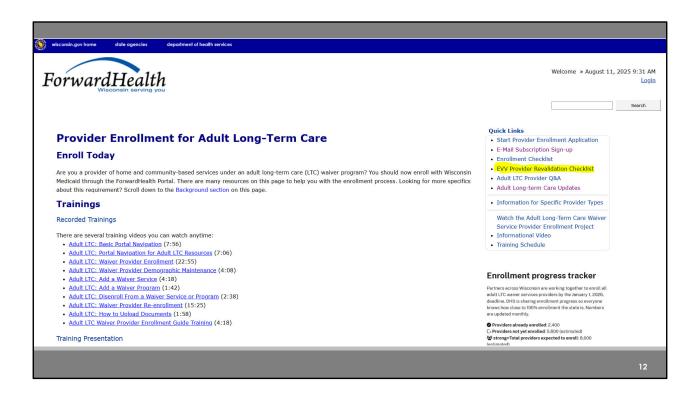
This is information you should assemble prior to starting the revalidation process. For a better revalidation experience, be sure you have all these items on hand before you begin. This information is required. You will have a better understanding of the information in this list as you see a completed example EVV revalidation application later in this presentation. One valuable resource that will help you prepare for revalidation is the EVV Provider Revalidation Checklist. This can be found on the Provider Enrollment for Adult Long-Term Care Portal Page.



Starting from the Portal homepage, click the Adult Long-Term Care Programs icon in the middle of the screen.



Next click the LTC Provider Enrollment link from the Quick Links box on the right.



From here, you will see the Provider Enrollment for Adult Long-Term Care Portal page. Click the EVV Provider Revalidation Checklist link on the right to download this resource.

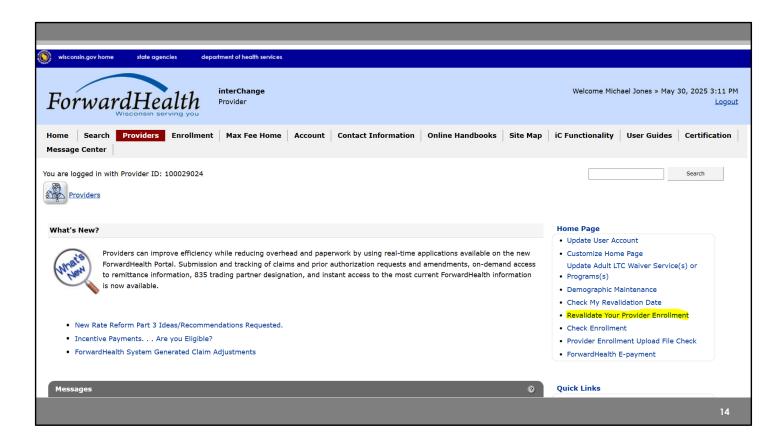
EVV Provider Revalidation Timeline

- EVV provider revalidation begins August 26, 2025.
- You must complete the revalidation application by January 1, 2026.
- Revalidation application processing usually takes 10 days but can take up to 60. Submit your revalidation application well in advance of the enrollment deadline to allow time for processing.
- If you don't revalidate by the deadline:
 - o Your EVV enrollment will be terminated.
 - Claims for services provided on or after January 1, 2026, will be denied.
 - o You cannot appeal claim denials.



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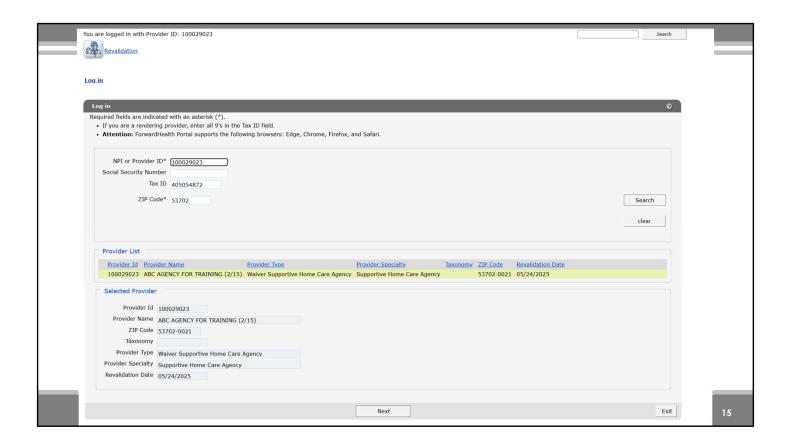
The revalidation period for EVV providers begins on August 26, 2025. You must complete your revalidation application on the Portal before the January 1, 2026 deadline. Revalidation application processing usually occurs within 10 days but can take up to 60 days. Providers should submit their application well in advance of the deadline to allow time for processing. Failure to revalidate by the deadline will result in termination of your EVV enrollment. You will not be eligible for reimbursement for Medicaid services you deliver on or after January 1, 2026. If your EVV enrollment is terminated, you must complete a re-enrollment application as a supportive home care provider. Your new effective date will be the date you submit the re-enrollment application. You will keep your existing Medicaid ID number.



This is the provider page. This is what you will see when you are logged into your Portal account.

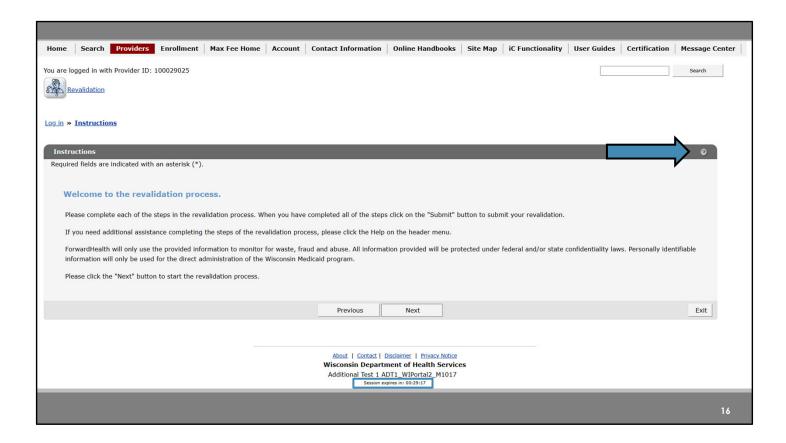
To begin revalidation, click Revalidate Your Provider Enrollment from the Home Page links on the right.

Again, this requirement applies to EVV organizations and sole proprietors. Individual EVV workers do not have to complete this process.



On the next screen, enter the NPI or provider ID that you are enrolled with ForwardHealth, enter either your Social Security Number or Tax ID, and enter your ZIP code, and click Search.

Your information should appear in the Provider List. If you do not see yourself in the provider list, then double check that the information you entered is correct. Confirm that it is your information on the list, then click Next.



Now we will start the Revalidation process. The revalidation process is a series of screens that will prompt you to enter specific information to complete your provider file. I will submit an EVV provider revalidation application today and show you these screens. Each screen will have notes that will clarify what information is needed.

Some screens will show your existing information pre-populated for you to confirm, while most other screens will require you to enter information. If you need to make changes to the information on file, you can do so from this revalidation application.

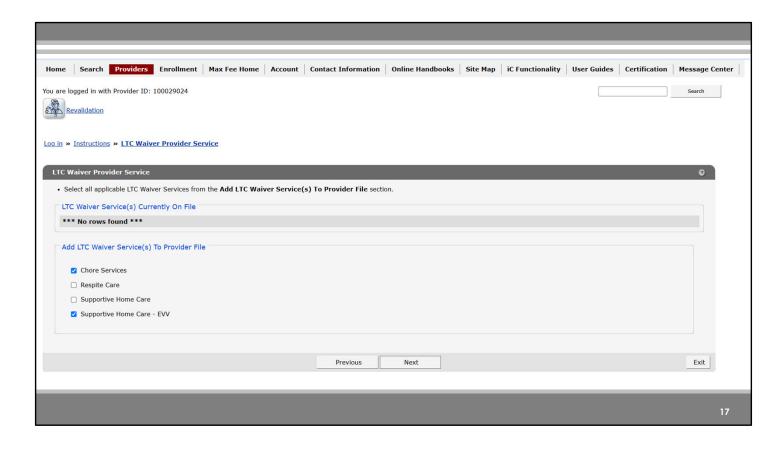
This is a demonstration to familiarize you with the revalidation screens, and not to be copied step-by-step. Each revalidation will be unique based on your specific circumstances. Please note that information you provide in your revalidation will look different from this example. If you need assistance as you proceed through the provider revalidation process, you may click the question mark in the top-right corner of the box.

Throughout the revalidation process, if you need to go back to previous screens,

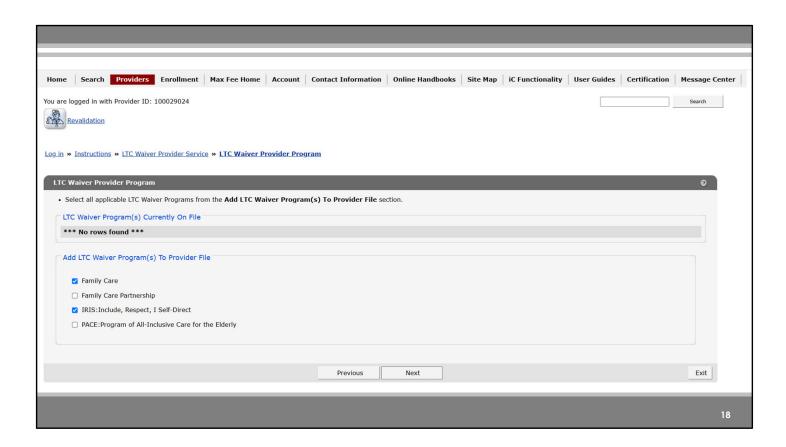
use the Previous button that appears on the bottom, or use the blue links above the box. **Do not** use your browser's navigation buttons, such as the back arrow, or you may lose all the information you have entered to that point.

Also, it is important to note that each screen will time out in 30 minutes if you have not moved onto a different screen. There is a countdown timer at the bottom of the page that will show you how much time is left. If the page times out, you will need to restart the revalidation process.

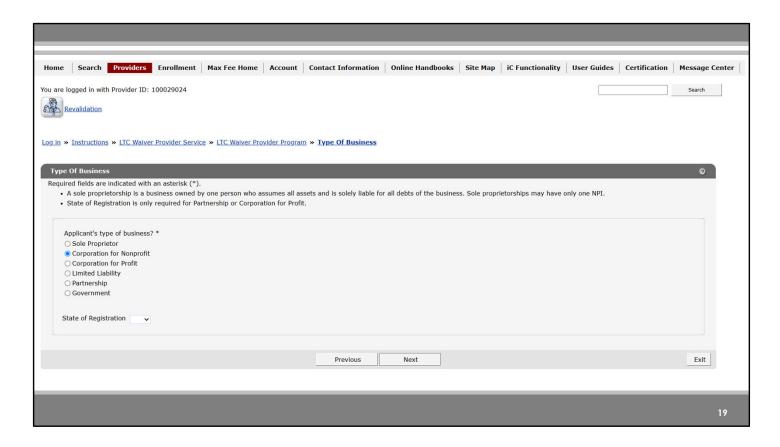
To restart the timer, simply click previous, then click next, and the timer will restart. When you are ready to begin, click Next.



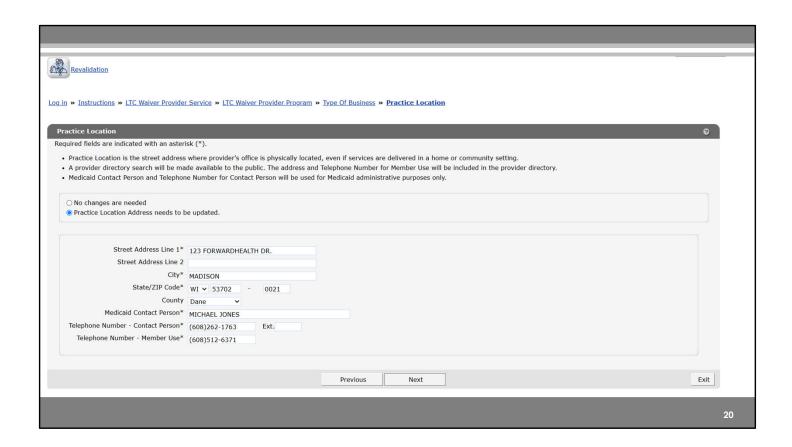
Here you will be prompted to add LTC Waiver Services to your provider file. All EVV providers will select Supportive Home Care – EVV. You can also add any other waiver services that you provide. If you provide Supportive Home Care services that do not fall under the EVV codes S5125, S5126, T1019, and T1020, then you will want to add both supportive home care waiver services to your Provider file.



Now you will be prompted to add any LTC Waiver Programs you intend to deliver services for. This example will use Family Care and IRIS. Select the Waiver Programs applicable to you, then click Next.



Enter the type of business. This example will use corporation for non-profit.

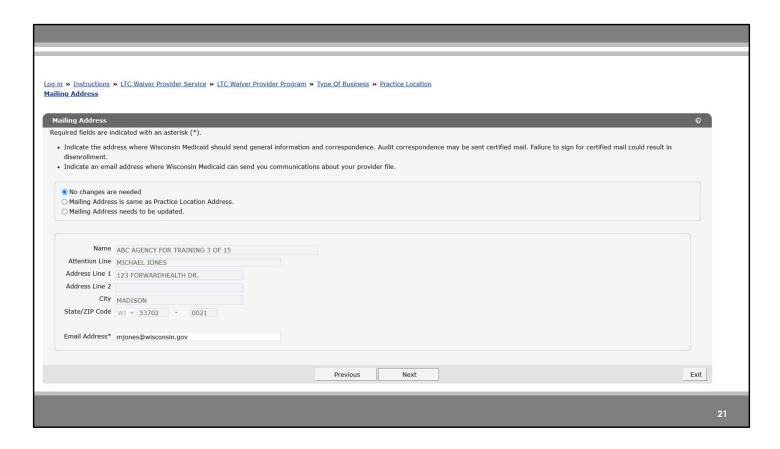


The next section includes practice location and contact information. **This will be different for each provider.** The practice location is the street address where the provider's office is physically located, even if the services are delivered in a home or community setting. The information in this section has been prepopulated from your initial enrollment. Confirm that the information in the fields is accurate.

Confirm the name, phone number, and extension of the Medicaid contact person at your organization. This information is used for Medicaid administrative purposes only.

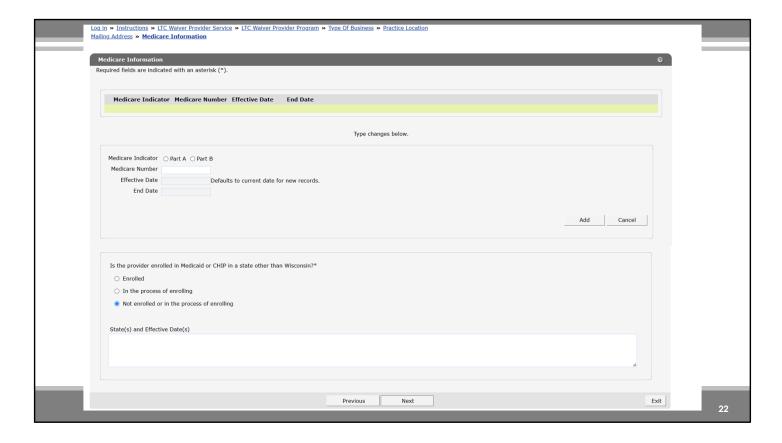
Even if the information in the fields is accurate, you will need to select Practice Location Address needs to be updated and enter the telephone number for member use. This is the phone number that members should use to contact the provider. If this phone number is the same as the Medicaid contact person, then enter it again in this field. If it is a different number, then make sure to have the appropriate number for each field. This number and address will be made available to the public in the provider directory.

Also, a P.O. Box is not allowed in the practice location fields, but it is allowed in the mailing address fields. Some fields have a character limit. If the information you are trying to enter exceeds the character limit, then you will need to shorten it to fit in the field. An example of shortening is to use the abbreviation "St." rather than spelling out the word street. There is a 30-character limit in the address line fields.



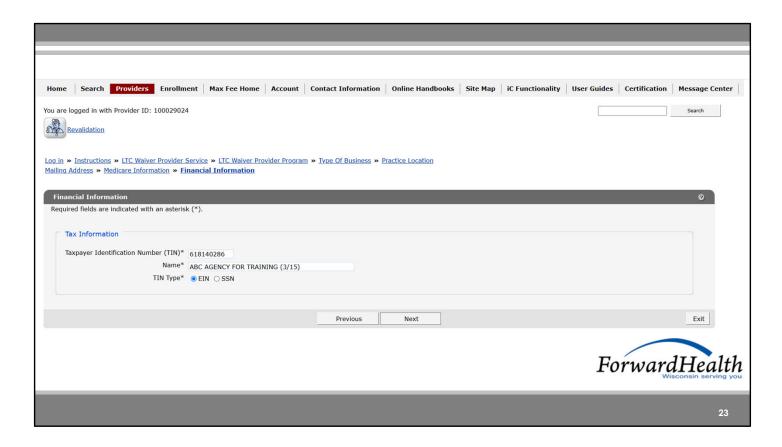
Next, confirm the mailing address and email address. The mailing address is where Wisconsin Medicaid will send general information and correspondence. The email address is where Wisconsin Medicaid can send you communications about your provider file.

Here, there are three options. If no changes are needed, then you can click Next. Select the second option to change the mailing address on file to match the practice location from the previous screen. Select "Mailing Address needs to be updated" if you would like to change the address or email address. Then click Next.

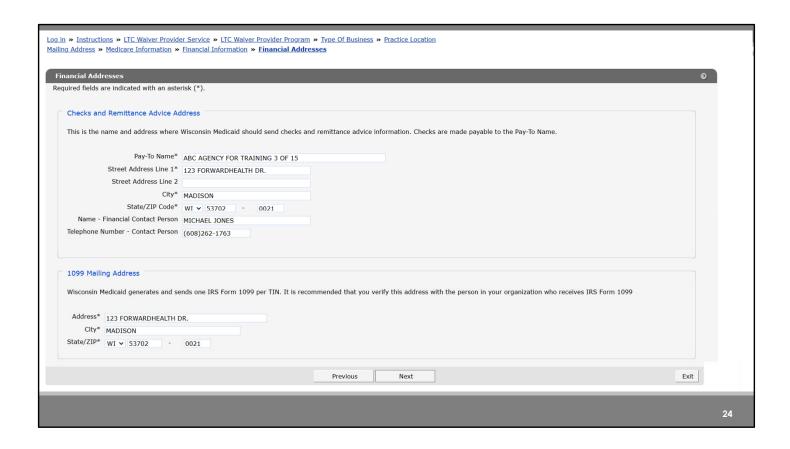


The next section will ask what Medicare or Medicaid programs you are enrolled in. If you are enrolled to provide services to Medicare Part A or Part B recipients, you can add that information here. Select a Medicare indicator, enter the Medicare number, and click Add. You can repeat this step as needed.

This screen will also ask if you are enrolled in Medicaid or CHIP in a state other than Wisconsin. This example organization will select not enrolled or in the process of enrolling.

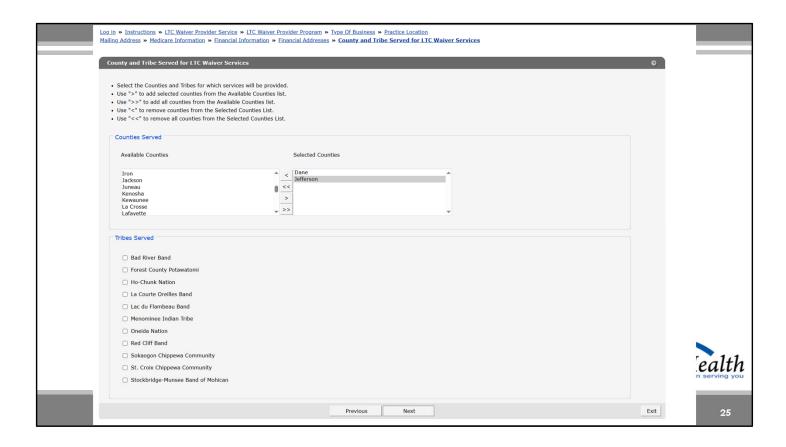


Now, confirm that the tax information you entered in your initial enrollment is accurate.



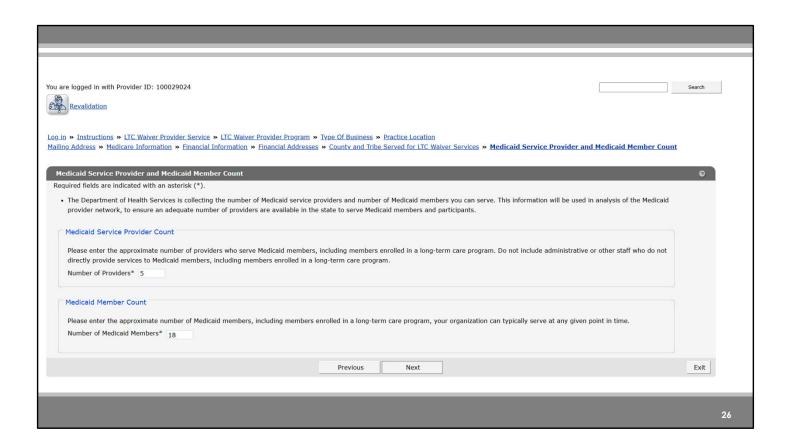
This next section includes the Check and Remittance Advice Address and 1099 Mailing Address. We recognize that Adult LTC waiver services-only providers do not get 1099 tax forms from ForwardHealth; however, these fields are required to complete your provider profile and submit the revalidation, so please confirm the information is accurate.

If the mailing address that you receive payment checks or tax forms like the 1099 changes, then you must also provide this updated information to your MCO (Managed Care Organization) or IRIS FEA (Fiscal Employer Agent). The ForwardHealth Portal is not the same as reporting to the MCO or FEA.



Next, select the counties and Tribes where you will provide services.

This example organization will add Dane and Jefferson county and will not add any Tribes.



Next, you will enter the approximate number of staff members at your agency who serve Medicaid members. The Medicaid Service Provider Count encompasses providers who serve Medicaid members, including those enrolled in an LTC program. Do not include administrative or other staff who do not provide services to Medicaid members.

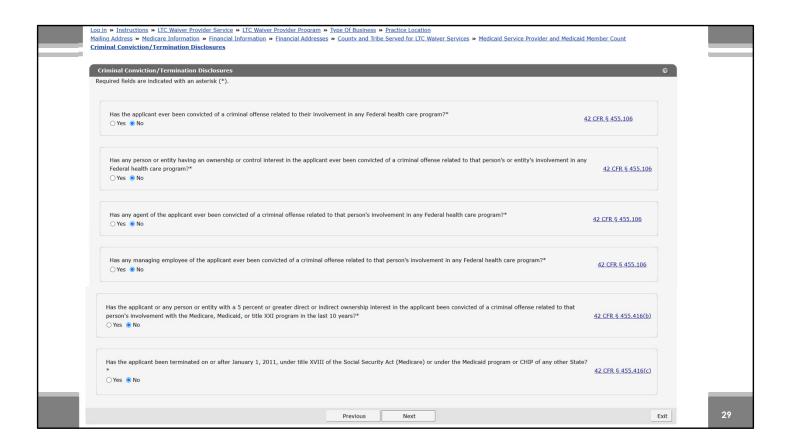
The Medicaid Member Count is the approximate number of Medicaid members, including members enrolled in an LTC program, that the organization can typically serve at any given time.

	Background Information Disclosure	0	
	BECKGROUND INFORMATION DISCUSSIVE Required fields are indicated with an asterisk (*).	2	
	• This data is required by the provisions of Wis. Stat. 50.065 and Wis. Admin Code ch. DHS 12. Failure to complete may result in denial or termination of applicant's employment, or contract or service		
	agreement. • Knowingly providing false information or omitting information may be subject to forfeiture and sanctions, as provided in Wis. Stat. 50.065(6)(c) and Wis. Admin. Code DHS 12.05(4).		
	If a field is required but not applicable enter 'NA'.		
	Individual Information		
	1.15		
	Legal First Name* Roy		
	Legal Middle Name* Ellis		
	Legal Last Name* Smith		
	Position Title* Support Worker		
	Date of Birth* 03/20/1988		
	Gender* Maie ✓		
	Other Names		
	Clackuding prior to marriage)* NA		
	Home Address		
	Stree Address* 123 ForwardHealth Dr		
	City [™] Madison		
	State/ZIP* WI v 53702		
	Business Name and Address - Employer (Entity)		
	Business Name* Care Services		
	Street Address* 456 ForwardHealth Dr		
	City* Madison		
	State/ZIP* WI v 53702		
	Instructions for Section A		
	An answer is required for each question. If the answer to any question is 'Yes', list each charge/conviction, when it occurred or the date of the charge/conviction, and the city and state where the court		
	is located. The applicant may be asked to supply additional information, including a copy of the criminal complaint or any other relevant court or police documents.		
	Answering "No" to all questions does not guarantee employment, a contract or service agreement.		
	Section A – Disclosures		
	Does the applicant have any criminal charges pending against the applicant, including in federal, state, local, military, and tribal courts?*		
1	○ Yes ® No		
			27
			2/

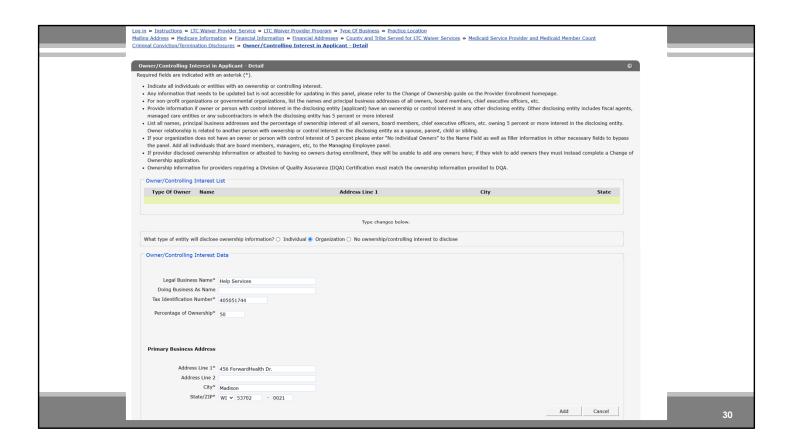
If you are a sole proprietor, you will be subject to criminal background checks. You will be prompted to complete this Background Information Disclosure form during EVV revalidation. Complete all sections of the background check form using the instructions at the top of the page. The background check asks for information including your name and date of birth, home address, business name and address, criminal and legal disclosures, and other required information.

Background Information Disclosure Addendum				
Required fields are indicated with an asterisk (*). Completion of the panel is required under the provisions of Chapter 48.685 and 50.065 Wis. Stats. Failure to comply may result in a denial or termination of applicant enrollment.				
 Personally Identifiable Information on this panel is collected to verify applicant identity. If a field is required but not applicable enter 'NA'. 				
Section 1 - Applicant Personal Information				
First Name* Roy MI F				
ru E Last Name* Smith				
Date of Birth* 03/20/1988				
Section 1 - Applicant Addresses in the past 3 years				
Street Address Line 1 Street Address Line 2 City State ZIP Code Years At Residence Other Name				
Street Address Line 1* 123 ForwardHealth Dr Street Address Line 2				
Suret Adultes Line 2 CICY Madison				
state* WI ~				
ZIP Code* 53702 Years At Residence* 10				
Any Other Name By Which				
You Have Been Known NA (Including Maklen Name)*				
CancelAdd				
Instructions for Section 2				
Completion of section 2 is required only for applicants who have lived outside of the state of Wisconsin in the past three years.				
Section 2 - Additional Applicant Information				
Mother's Maiden Name				
Mother's Current Last Name Mother's Current First Name				
Monther's Current M				
Father's Last Name				
Father's First Name Father's MI	28			

The next section is the Background Information Disclosure Addendum. Section 2 is only required for applicants who have lived outside the State of Wisconsin within the past three years. Enter your name into the signature box at the bottom of the page to acknowledge that the information you provided is accurate to the best of your knowledge and consent to have a background check run. Click Next to continue your EVV revalidation application.



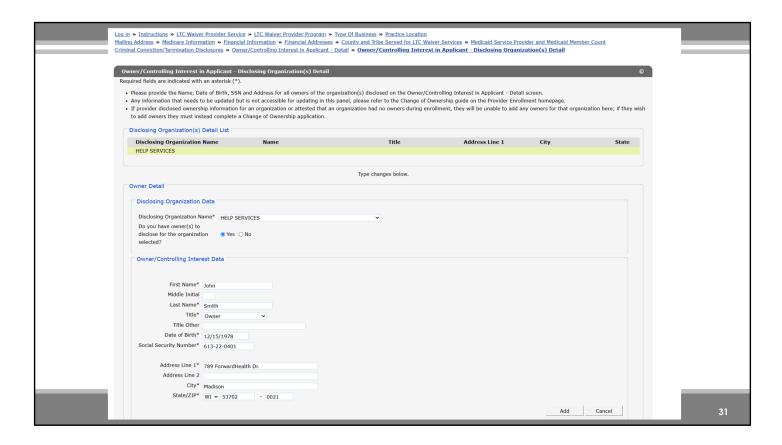
Next, enter any criminal conviction or termination disclosures. An answer is required for each question. If the answer to any question is Yes, you must report details regarding the criminal conviction or termination on the following page.



Next, you will have to disclose any ownership or controlling interest of your organization.

This panel will change depending on the type of business selection.

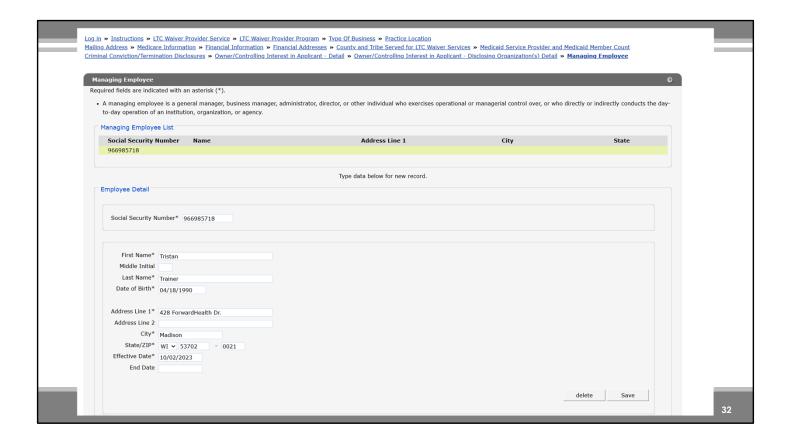
Repeat this step for all owners with more than 5% controlling interest.



Ownership structure screening is required by the federal government to be reported for organizations to ensure the applicant (or its parent organization) is not owned or controlled by somebody who is banned/excluded from working on government contracts (including Medicaid/with CMS as a whole).

ForwardHealth passes this information through exclusion databases. This check is done to make sure the owners and other controlling interests listed are alive and real, not using somebody else's Social Security number, and most importantly, not showing up on lists of people who cannot work with the government.

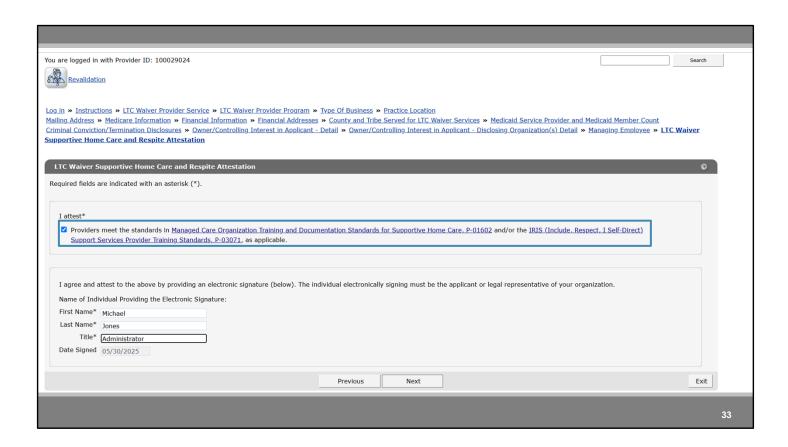
Enter the required information and click Next.



This next section includes managing employee information. Enter required information of a managing employee and click Save.

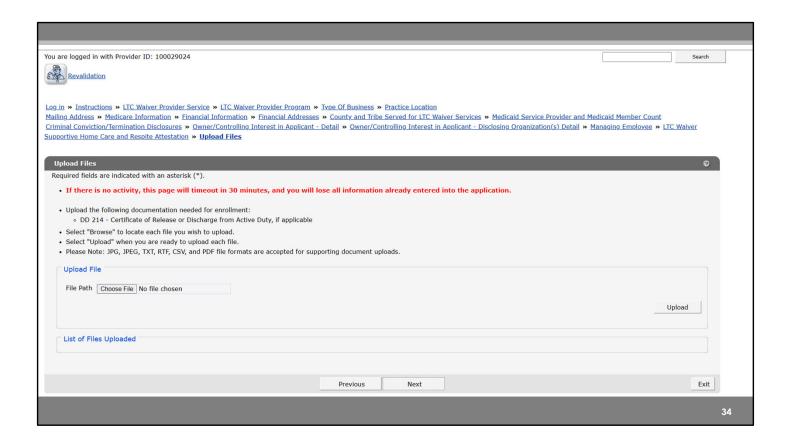
The effective date will be prepopulated to today's date. Change this to the date this person took on the role of managing employee.

Repeat this step, as necessary. Only add employees that fit the managing employee description. This is not the place where you should add your workers. You will continue to add workers using the current process. Once all managing employees are added, click Next.



Certain waiver services will require an attestation in this section of the revalidation application. This is the LTC Waiver Supportive Home Care and Respite Attestation. All EVV providers must sign this attestation.

Use the blue links in the attestation to open and review any documentation prior to signing it. Check the boxes to verify that information. Sign your name as the provider applicant at the bottom of the screen and click Next.

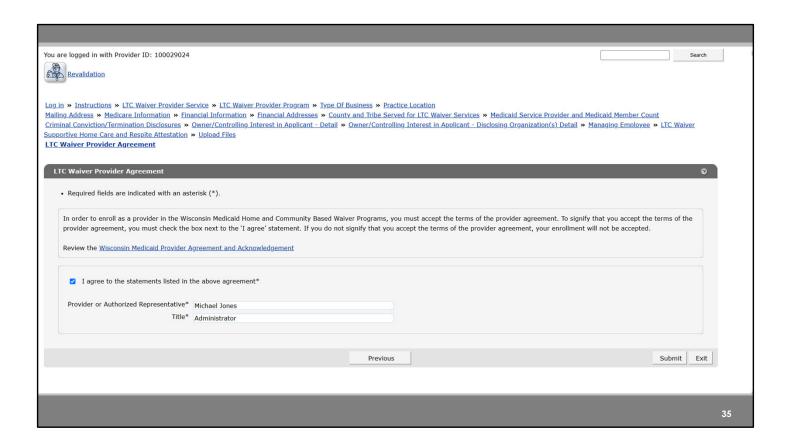


Next, you will be asked to upload supporting documentation.

In this example, there is no supporting documentation required. A DD 214 form, Certificate of Release or Discharge from Active Duty, is required as applicable. If you do not upload the required documentation, there may be a delay in your revalidation application's approval.

The Portal accepts JPG, JPEG, TXT, RTF, CSV, and PDF files. Once all files are uploaded successfully, click Next. There is a training video on how to upload documents available on the Portal trainings page which will be shown below.

Remember, this page will time out in 30 minutes, and you will lose all the information you have entered previously. Keep an eye on the timer if you are preparing documents. And again, you can click Previous, then Next to restart the timer.

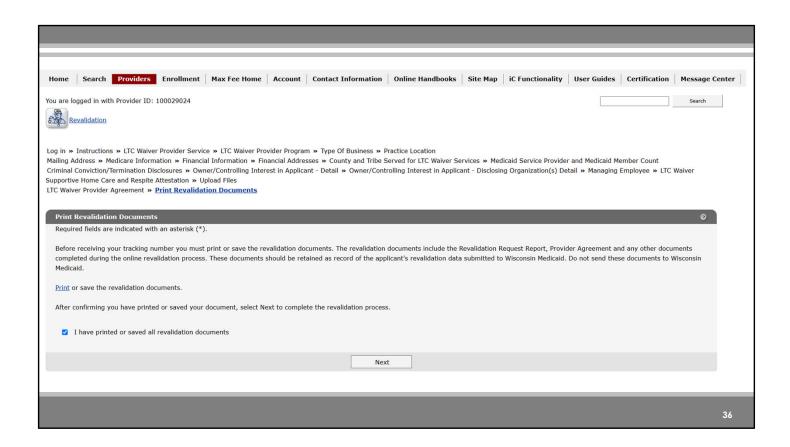


This screen is the LTC Waiver Provider Agreement. You should open and review the Wisconsin Medicaid Provider Agreement and Acknowledgement before checking the box to confirm your agreement.

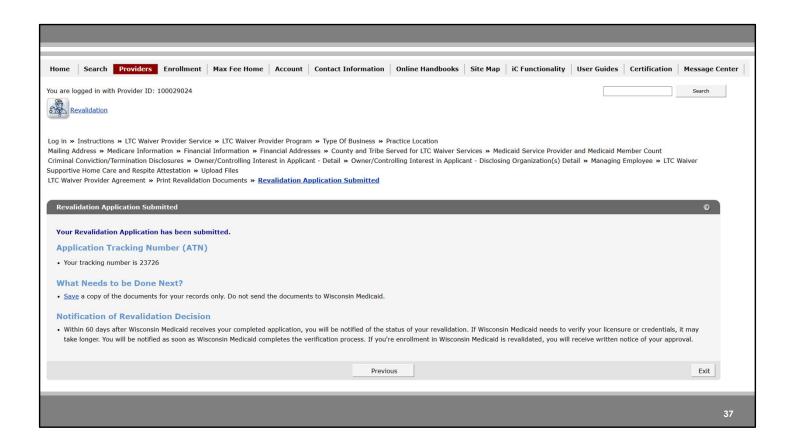
As the provider applicant, check the box, and sign your name at the bottom of the screen.

This is also the last opportunity to make changes to the revalidation application before submitting. If you need to make changes, use the previous button, or the blue links on top. Again, do not use your browser's navigation buttons (the back arrow) or you will lose all the information you have entered to this point.

When you are ready to submit, click Submit.



You must print or save all the revalidation documents from this screen. These will serve as a record of your revalidation data submitted to Wisconsin Medicaid. The documents include the Revalidation Request Report, Provider Agreement, and any other documents completed during the online revalidation process. Click the blue link that says Print, and it will open a pdf. From there, you can print or download the documents to save a copy. Once you have printed or saved these documents, check the box and click Next.



Once you have submitted the revalidation application, the Portal will generate an Application Tracking Number (ATN). Keep this number as it will allow you to check the status of the revalidation application later.

Click Exit.

A few reminders:

- Revalidation application processing usually occurs within 10 days, but it can take up to 60 days.
- Revalidation deadline is January 1, 2026.
- If you have not completed revalidation by the deadline, claims for services provided on or after that date will be denied.



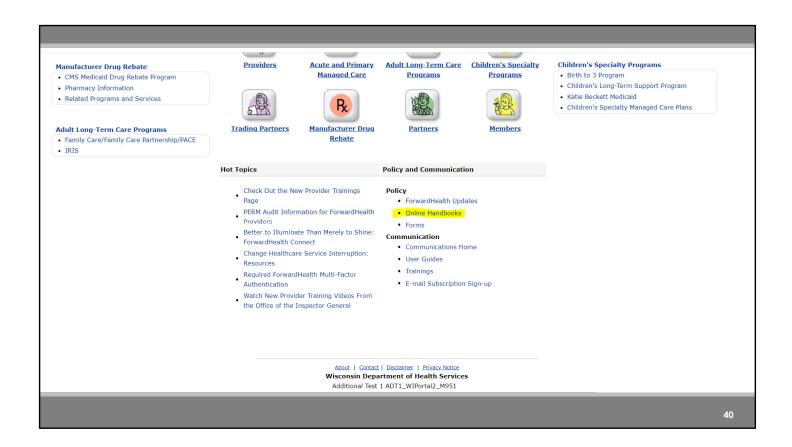
Adult LTC Waiver Information in the Online Handbook

Find Adult LTC Waiver information in the Online Handbook in the following program areas:

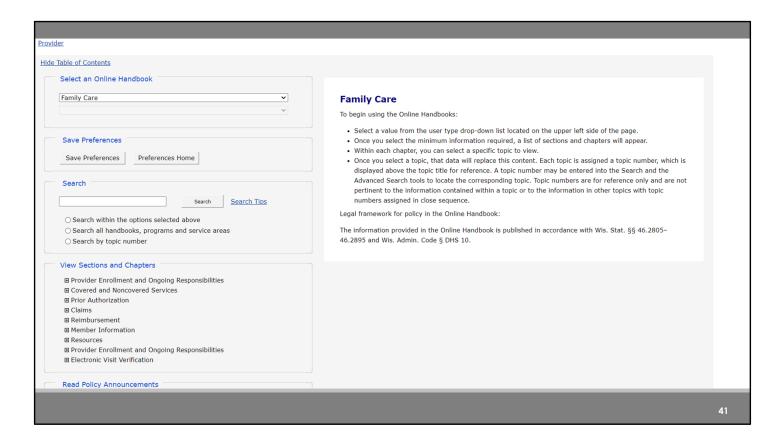
- Family Care
- Family Care Partnership
- Program of All-Inclusive Care for the Elderly (PACE)
- IRIS (Include, Respect, I Self-Direct)



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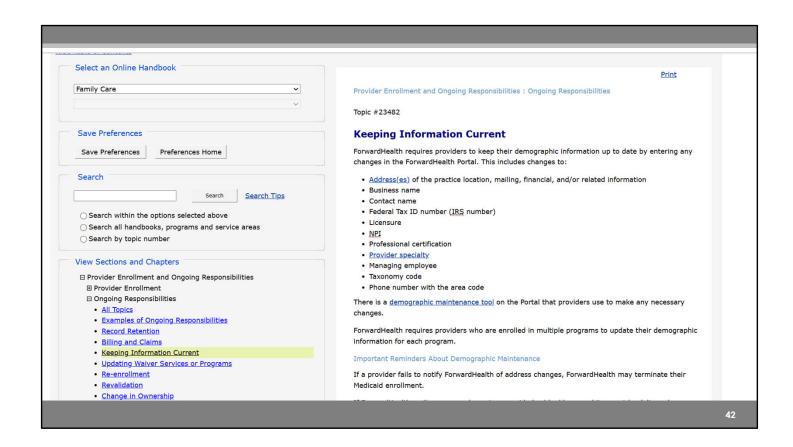


From the Portal homepage, scroll to the bottom and click the Online Handbooks link under the Policy heading. On the next page, accept the terms to the agreement by selecting I Accept at the very bottom of the screen. You will then be able to access the Online Handbook.

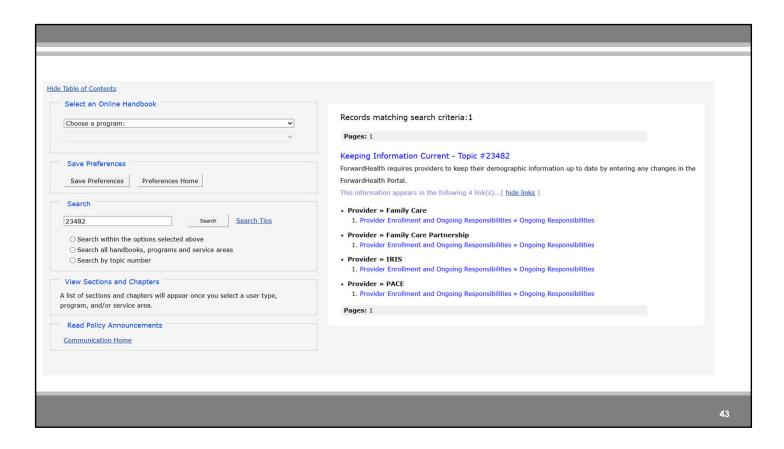


You can select an online handbook by program using the drop-down menu in the top left. You can also search for specific topics within each program or service area of the Online Handbook.

Here is an example of how to find a specific topic in the Family Care program area of the Online Handbook. First select Family Care from the program area drop-down menu.



Now, expand the Provider Enrollment and Ongoing Responsibilities section, then the Ongoing Responsibilities subsection to find the topic on Keeping Information Current (#23482).



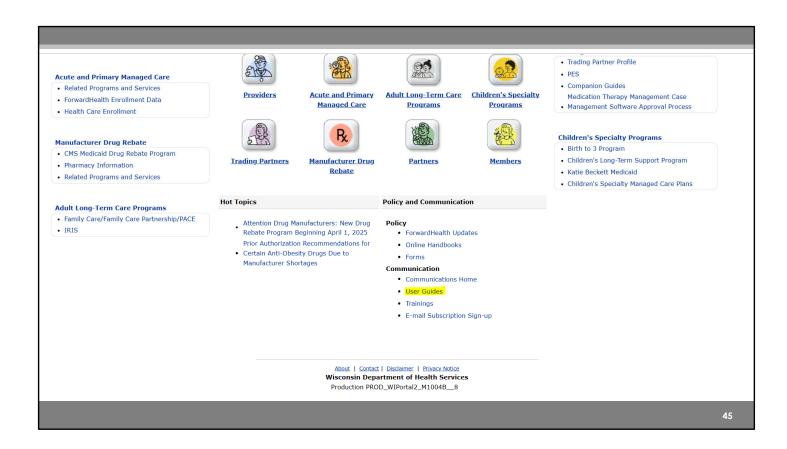
Alternatively, you can search for specific information with any given keyword or topic number. If you search for topic #23482, it will appear in the search results. Click show links to see the different program areas from which this topic can be accessed.

EVV Portal Functionality User Guide

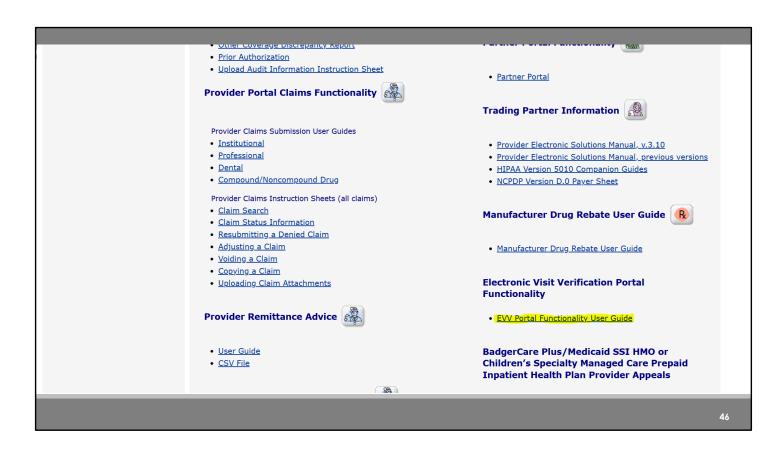
- User Guides provide Portal users with step-by-step instructions and screenshots to help navigate the Portal.
- The EVV Portal Functionality User Guide:
 - o Demonstrates common Portal processes for EVV providers.
 - o Is organized by chapter and contains a table of contents.



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From the Portal homepage, scroll down to the bottom and click the User Guides link under the Communication heading.



You should see the EVV Portal Functionality User Guide on the right. Click the blue link to open it. This user guide contains valuable information for EVV providers such as setting up an account, clerk maintenance, and worker association which allows you to add or manage workers for your organization.

Adult LTC Waiver Training

- ForwardHealth trainings are on-demand videos for Portal tutorials.
- You can find them by:
 - Clicking **Trainings** under the Communications heading on the Portal homepage.
 - Expanding the Adult Long-Term Care Programs and Electronic Visit Verification (EVV) drop-down boxes.



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Expand the Adult Long-Term Care Programs drop-down menu. From there, you can find Adult LTC Waiver Trainings. Also expand the Electronic Visit Verification drop down menu to find EVV trainings.

Other Resources

- ForwardHealth Multi-Factor Authentication Instruction Sheet
- Email subscriptions:

www.forwardhealth.wi.gov/WIPortal/Subsystem/KW/Subscriptions.aspx

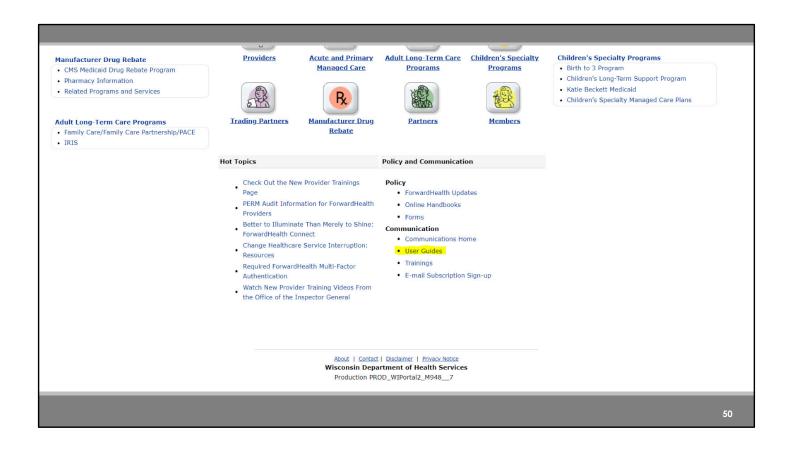
- Portal: www.forwardhealth.wi.gov
- Portal Helpdesk: 866-908-1363
- Provider Services: 800-947-9627
- DHS LTC Provider Enrollment Team: <u>LTCProviderEnrollment@wisconsin.gov</u>



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As a reminder, ForwardHealth Updates, the Online Handbook, user guides, trainings, and email subscriptions can be found on the ForwardHealth Portal at www.forwardhealth.wi.gov.

For help with Portal functionality, such as if you forget your username, you can contact the Portal Helpdesk at 866-908-1363. Provider Services is available to assist you if with questions about the revalidation process.



The Multi-Factor Authentication (MFA) Instruction Sheet can be found on the User Guides page under the Communications heading of the Portal homepage.

ForwardHealth Communications User Guides

Policy

- ForwardHealth Updates
- Adult Long-Term Care Updates
- · Online Handbooks
- Forms

Communication

- User Guides
- <u>Training</u>
- ForwardHealth Connect Newsletter
- Email Subscription Sign-up

ForwardHealth user guides and instruction sheets provide Portal users with step-by-step instructions and screen shots to help navigate Portal functionality. They do not contain policy information.

User guides have multiple sections that contain instructions for completing tasks on the Portal, such as submitting claims and prior authorization requests, accessing Remittance Advices, and enrolling in electronic funds transfer.

Instruction sheets are short, typically single-section documents that contain instructions for procedures such as searching for a claim, copying a claim, and uploading claim attachments.

General Portal Functionality

- Demographic Maintenance Tool
- Electronic Payment
- E-mail Subscription
- Enrollment Verification
- <u>HealthCheck</u>
- Max Fee
- Newborn Reporting
- Nursing Home Information
- Nursing Home Level of Care
- Preadmission Screening and Resident Review (PASRR)
- Provider-Based Billing
- Other Coverage Discrepancy Report
- Prior Authorization
- Upload Audit Information Instruction Sheet

Managed Care Information



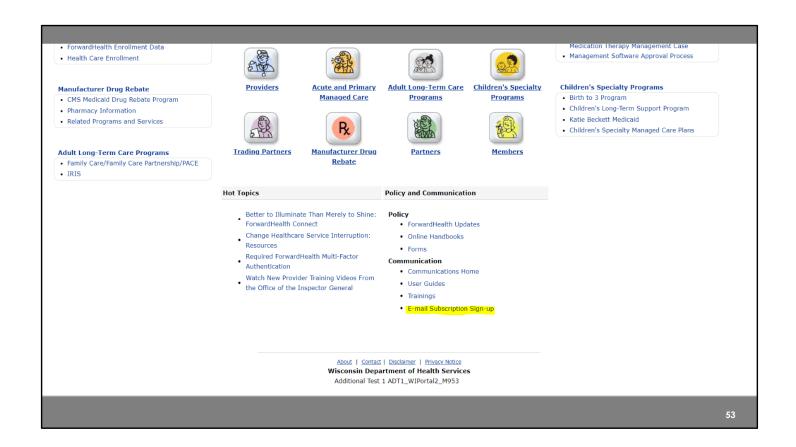
- 2018 Quality
- Annual HMO Financial Audit
- Birth Outcome Registry Network (BORN)
- Clinical Laboratory Improvement Amendments (CLIA)
- Encounter Based Payment
- Health Insurance Fee Reimbursement Methodology
- HMO Encounter
- Managed Care Organization Pricing Administration
- Maternity Kick Payments
- Obstetric Medical Homes for High-Risk Medicaid <u>Members</u>

Partner Portal Functionality

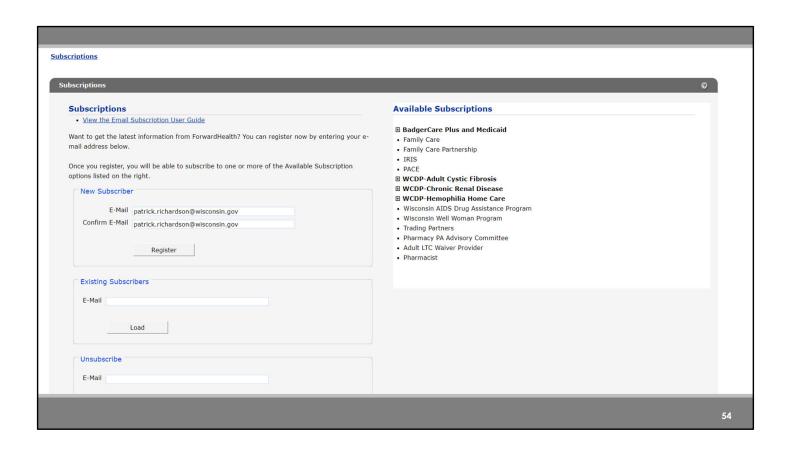




This instruction sheet provides step-by-step instructions on how to log in using MFA.



Stay up to date on all the latest policy, benefit, and coverage news from ForwardHealth by signing up for email subscriptions. To receive information on Adult LTC Waiver Provider Enrollment, select the Adult LTC Waiver Provider subscription option to receive this information. The Email Subscription Sign-Up link is on the lower right side of the Portal homepage under the Communication section.



Then, enter your email in the **new subscriber** section. Click register. Once you register, you will be able to subscribe to one or more of the Available Subscription options listed on the right.

