ForwardHealth Portal Basics for New Users-Prior Authorization

Part 3 of 4 Training Sessions



Agenda

- Submitting a Prior Authorization (PA) Request
- Additional Supporting Clinical Documentation
- Accessing PA Information
- Amending an Approved PA
- Correcting a Returned PA
- Changing a PA from Suspended to Pending



Submitting a PA Request

- Select Submit a New PA from the Prior Authorization page.
- Fill in the necessary information by working through a series of pages.
- Use Previous and Next to navigate.
- Click Clear to remove all information entered on the current page, if needed.



Submitting a PA Request (Cont.)

- Click Verify to validate the entered information.
- Once the fields for the PA request are completed, including any necessary PA attachments, click Submit and make note of the PA number.

Note: The Portal will prompt users to continue their PA session after 55 minutes of inactivity.





Prior Authorization

View the Prior Authorization User Guide

User Guides

Prior authorization (PA) is the electronic or written authorization issued by ForwardHealth to a provider prior to a service being provided to a member. In most cases, providers are required to obtain PA before providing services that require it.

Select a link below to begin a process that you need.

- Submit a new PA
- Complete a saved PA request
- Check on a previously submitted PA
- Amend an approved PA
- <u>Correct a returned PA</u>
- <u>Correct a returned PA amendment</u>
- Print PA cover sheet
- Upload documents for a PA

Providers having difficulties determining whether or not a service requires PA may refer to the Online Handbook or Providers may call Provider Services at 800-947-9627.

Initial Information		
equired fields are indicated with a	n asterisk (*).	
Process Type		
Select a process type:*		
111 - Physical therapy (PT)		
112 - Occupational therapy (OT)		
113 - Speech and language path	ology (SLP)	
114 - Spell of illness (SOI) for P	r	
115 - SOI for OT		
116 - SOI for SLP		
117 - J Codes		
117 - PA Botox to Treat Migraine	is a second s	
117 - Physician services, including	ng rural health clinics and federally qualified health centers	
117 - Synagis		
118 - Chiropractic		
120 - Home Care		

HealthCheck "Other Service"

Is this a HealthCheck "Other Service"?*

○ Yes ○ No

Program Financial Payer

Select one:*

- O BadgerCare Plus (TXIX)
- O Wisconsin Chronic Disease Program (WCDP)

Billing Provider Number

Select a billing provider number:**

1639245558 NPI 🗸

Submitting a PA Request (Cont.)

Member Information		0
Required fields are indicated with an asterisk (*).		
Member ID*		
First Name*		
Last Name*		
Requested Start Date*		
F-11018e (10/08) HFS 106.03(4), Wis. Admin. Code	Previous Next	Clear Verify



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Service Information			
Required fields are indicated with an asterisk (").			
Primary Diagnosis Code*	[Search]	Primary Diag Description	
Secondary Diagnosis Code	[Search]	Secondary Diag Description	
Requested Start Date 04/01/2019		Requesting Provider Signature*	
National Provider Identifier - Prescribing/Referring/Ordering Provider	[Search]	Name - Prescribing/Referring/ Ordering Provider	

Line Item Provider II) Service Code Modifiers Quantity Charge Status
01	0 \$0.00
	Total: \$0.00
	Select row to update/delete -or- enter new line item information and select Add
Line Item	01
Rendering Provider ID	[Search] (If blank, will default to Billing Provider)
Rendering Provider	
Taxonomy	
Service Code Type*	PROCEDURE CODE (After choosing, move off field, and wait for Service Code field to appear)
Service Code*	[Search]
Service Code Description	
Additional Service Code	
Description	✓
Modifiers	
Place of Service*	
Quantity Requested*	0
Charge*	\$0.00
	Add Cancel

Submitting a PA Request (Cont.)

PA Attachments

- When completing PA requests, the PA wizard presents the necessary attachments.
- Almost all PA attachments can be completed and submitted on the Portal.



Submitting a PA Request (Cont.)

Required Attachments

Required	fields	are	indicated	with	an	asterisk	(*)).
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- The following attachments are required for this PA request.
- Use the drop-down boxes to indicate how you will be submitting each attachment.
- Click next to complete the attachment.

Submission	Web	•					
Method*							
Notes	The attach	ment form m	iust be complete	d online before t	he PA reques	t can be submitted	d.

?

Additional Supporting Clinical Documentation

- Providers may submit supporting clinical documentation via mail, fax, or uploaded to Portal.
- Providers can upload documents in the following formats JPEG, PDF, Rich Text Format (.rtf), .txt, or OrthoCAD.
- Providers can also upload documentation via the Portal when:
 - Correcting a PA that is in a Returned Provider Review status.
 - Submitting an approved PA amendment.



PA Summary

The PA request is ready to submit. If any changes need to be made, please make them now by using the
navigation links above (e.g. "Service Information") or the "Previous" button below. Do not use your browser's
navigation buttons. Once the PA has been submitted, no more changes can be made.

Preview PA Request

This preview is a draft PDF version of the PA request and must not be used to submit the PA request via mail or fax. Once the PA request is submitted, a version will be available for you to save or print for your records.

Additional Supporting Clinical Documentation

By mail or fax. Additional supporting clinical documentation must be submitted to ForwardHealth with a PA cover sheet, which will be available for printing once the PA has been submitted.

By uploading electronically. Files may be uploaded once the PA has been submitted.

Previous

Select "Submit" to submit the PA request.

Submit

Save and Complete Later

12

Your PA Request has been submitted.

PA Number: 5131990001

• You will receive a notification in the PA section of your Portal Provider home page after your PA request is reviewed.

Print PA Request

You may view, print, and save a PDF version of this PA request for your records.

<u>Return to menu</u> Return to the PA main menu.

Accessing PA Information

- All PAs, whether they are submitted on paper or electronically, are accessible via the organization's secure provider Portal account.
- Refer to the Prior Authorization Portal User Guide for information about the PA processes.



Decision Notices and Return Letters

- Providers submitting PA requests via the Portal will receive a decision notice letter or returned provider review letter via the Portal.
- Providers submitting PA requests via mail or fax will receive the decision notice letter or returned provider review letter via the Portal and by mail.
- PA decision notices and review letters are not available until the day after the PA request is processed by ForwardHealth.



The PA record below is in 'RETURNED - PROVIDER REVIEW' status.

. To view the decision on this approved PA select "View PA Decision Notice" located in the PA Information section.

D4 Number		46083			Modes Trees	INCO			
PA NUMBA	8 50133	40083			Media Type	WEB			
First Nam	e IAMA				Member ID	01234567	89		
Last Nam	e MEMBE	ER			Date of Birth	01/01/19	33		
PA Statu	S APPRO	OVED			v	ew PA Decisio	n Notice		
Amendmer Statu	S RETUR	NED - PI	OVIDER RE	VIEW	v	lew latest Am	andment Return	ed letter	
Process Typ	e 111 - F	Physical T	herapy (PT)						*
Progra	m Medic	aid							
ealthCheck Other Servic	e No			Sta	rt Date - SOI				
Requested Start Dat	e 12/13	/2013	First	Date of Tre	atment - SOI				
Primary Diagnosis Cod	e 1919				Description	MALIG NE	BRAIN		
condary Diagnosis Cod	e 7812				Description	ABNORMA	LITY OF GAIT		
eferring Physician's Nam	e			Referrin	Provider ID				
e Item Information									
Line Item Information	ervice Ur ode Ro 7112 7110	nits equested 18.000 18.000	Dollars Requested \$2000X.XX \$2000X.XX	Units Authorized 10.000 10.000	Dollars Authorized \$0.00 \$0.00	Grant Date 11/22/2013 11/22/2013	Expiration Date 01/23/2014 01/25/2014		
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 Units Requested
 18.000
 Dollars Requested
 \$XXXX.XX

 Units Authorized
 18.000
 Dollars Authorized
 \$0.00

 Units Remaining
 17.000
 Dollars Remaining
 \$XXXX.XX

 Grant Date
 11/22/2013
 \$XXXX.XX
 \$XXXX.XX

Previous

Correct PA Amendment Exit

0

Tony Evers Governor

Andrea Palm

Secretary



State of Wisconsin Department of Health Services

March 11, 2019

0000000 A MEDICAL CENTER IM A PROVIDER 123 MAIN ST ANYTOWN, WI 55555-5555

PA Number: 1234567890 PA Status: APPROVED PA Amendment Status: Member Name: IM A MEMBER PA Process Type: 112 Provider Sequence: 1 Letter Sequence: 397

Dear A MEDICAL CENTER:

Your request for prior authorization (PA) has been finalized based on criteria established by the Department of Health Services and as stated in DHS 106.03(4), Wis. Admin. Code. Refer to the adjudication detail on the enclosed attachment for the service specific authorization.

An approved PA does not guarantee payment. Reimbursement is contingent upon enrollment of the member and provider at the time the service is provided and the completeness of the claim information. Payment will not be made for services initiated prior to the approval or after the authorization expiration date. Reimbursement will be in accordance with ForwardHealth payment methodology and policy. If the member is enrolled in a BadgerCare Plus managed care program at the time a prior authorized service is provided, ForwardHealth reimbursement will be allowed only if the service is not covered by the managed care program.

If the PA request was denied or modified, a Notice of Appeal Rights letter has been sent to the member. Only the member, or authorized person acting on behalf of the member, may file an appeal with the Division of Hearings and Appeals. Providers are encouraged to remain in contact with the member during the appeal process. Providers may offer the member information necessary to file an appeal and help present his or her case during a fair hearing.

If you have any questions about the decisions made on this PA, please contact Provider Services at (800) 947-9627.

Sincerely,

ForwardHealth

Enclosure

F-11156 (03/14)

FORWARDHEALTH

PRIOR AUTHORIZATION 313 BLETTNER BLVD MADISON WI 53784

Telephone: 800-947-9627 Fax: 608-221-8616 TTY: 711 www.forwardhealth.wl.gov

www.dhs.wisconsin.gov

 Member Name:
 IM A MEMBER
 Billing Practice Loc

 Member Identification Number:
 0987654321
 Provider Name: A M

 Primary Diagnosis:
 M25522
 Provider Address: 1

 Secondary Diagnosis:
 M25512
 Provider Identification

 PA Number:
 1234567890
 Provider Taxonomy

 PA Status:
 APPROVED
 Provider ZUP Codes

PA Amendment Status:

Billing Practice Location Provider Provider Name: A MEDICAL CENTER Provider Address: 123 MAIN ST ANYTOWN, WI 55555-5555

Provider Identification Number: 000000000 Provider Taxonomy: 00000000X Provider ZIP Code: 55555-5555

Line #	Line Status	Rendering Provider	Taxonomy	Service	Modifier	POS	Unit Auth	Dollar Grant Auth Date	Expire Date	Group ID
01	INACTIVE	0000000000	000000000X	97166	GO	22	0.000	\$0.00 03/29/20XX	06/28/20XX	
	OT EVAL MO	DD COMPLEX 4	45 MIN							
02	APPROVED	0000000000	00000000X	97140	GO	22	12.000	\$0.00 03/29/20XX	06/28/20XX	
	MANUAL TH	IERAPY 1/> RE	GIONS							
03	APPROVED	0000000000	000000000X	97110	GO	22	12.000	\$0.00 03/29/20XX	06/28/20XX	
	THERAPEUT	IC EXERCISES								
04	APPROVED	0000000000	000000000X	97035	GO	22	12.000	\$0.00 03/29/20XX	06/28/20XX	
	ULTRASOUN	D THERAPY								

PA information is located on the Provider page and the Prior Authorization page of the Portal.

PA via the Provider Page

- Providers may customize their secure Provider home page to display the most recent five to 20 PAs.
- Providers may customize PAs so that only PAs of a particular status are displayed.
- Providers can click any PA to select it; the PA detail will be displayed.



PA via the Prior Authorization Page

- All PA history was converted to interChange.
- Providers can find PA information by selecting the Check on a Previously Submitted PA link.
- Providers may narrow their search for PAs by entering data into at least one of the parameter fields.
- If no information is entered, the search result will contain all PAs.



PA via the Prior Authorization Page (Cont.)

- Providers can navigate through multiple pages of results by the page numbers or sorting the column headers.
- Providers can click any PA to display it.



Amending an Approved PA

To amend an approved PA:

- Locate the appropriate PA via the Amend an approved PA link.
- Narrow the search by completing any of the parameter fields listed.
- Click a PA to select it; the PA detail will be displayed.
- Click Amend this PA at the bottom of the page.
- Complete Section III following the guidelines for amending an approved PA in the Online Handbook, then click Submit.



Correcting a Returned PA

To correct a returned PA:

- Review the Returned Provider Review letter.
- Locate the appropriate PA by selecting either the Correct a Returned PA or Correct a Returned PA Amendment link.
- $\circ~$ Narrow the search by completing any of the parameter fields listed.
- Click a PA to select it; the PA detail will be displayed.
- Click Correct this PA at the bottom of the page.



FORWARDHEALTH

PRIOR AUTHORIZATION 313 BLETTNER BLVD MADISON WI 53784

Telephone: 800-947-9627 Fax: 608-221-8616 TTY: 711 www.forwardhealth.wl.gov

Andrea Paim Secretary

Tony Evers

Governor

March 18, 2019

0000000 A MEDICAL CENTER OF ANYTOWN, INC 123 MAIN ST ANYTOWN, WI 55555-5555

PA Number: 1234567890 PA Request Received On: 03/11/2019 PA Request Return Date: 03/18/2019 PA Request Inactivation Date: 04/29/2019

Dear A MEDICAL CENTER OF:

Your prior authorization (PA) request has been received by BadgerCare Plus on 03/11/2019. In order for BadgerCare Plus to complete processing of your PA request, corrections and/or additional supporting information is required. Your PA request has been assigned PA number 1234567890.

State of Wisconsin

Department of Health Services

Review the PA information and error messages listed in this letter. Correct all errors and any data that is incorrect in the space provided.

In responding to this letter, providers are reminded that they may correct their PA through their account on the ForwardHealth Portal at www.forwardhealth.wi.gov/. Providers may also submit corrections by fax at (608) 221-8616 or by mailing corrections to the following address:

ForwardHealth Prior Authorization Ste 88 313 Blettner Blvd Madison WI 53784

If responding by fax or mail, providers are required to resubmit all pages of this letter and any additional supporting documentation. Providers are encouraged to retain a copy of all documentation for their records.

ForwardHealth must receive the corrected information within 30 calendar days of the return date indicated in this letter. If the information is not received by this date, your PA request will be inactivated. If your PA request is inactivated, you will be required to submit a new PA request and a new receipt date will be established.

If you have any questions, please contact Provider Services at (800) 947-9627.

Sincerely,

ForwardHealth

Enclosure

F-11159 (07/12)

www.dhs.wisconsin.gov

PA Number: 1234567890

PA MESSAGES

Check if an aching additional supporting documentation.

PA ERRORS

0B35 - THE SERVICE REQUESTED DOES NOT REQUIRE PRIOR AUTHORIZATION.

PA/RF Element	Submitted Data	Corrected Data
Element 1 - HealthCheck "Other Services" Wisconsin Chronic Disease Program	No No	
Element 2 - Process Type	112	
Element 4 - Billing Provider Name Zip Code + 4	A MEDICAL CENTER OF ANYTOWN 55555-5555	
Element 5a - Billing Provider Number	000000000	
Element 5b - Billing Provider Taxonomy Code	000000000X	
Element 6a - Name - Prescribing/ Referring/Ordering Provider	IM A PROVIDER	
Element 6b - National Provider Identifier - Prescribing/Referring/ Ordering Provider	99999999999999	
Element 7 - Member Id <mark>enti</mark> fication Number	0987654321	
Element 10 - Member Last Name Member First Name	MEMBER IM	
Element 12 - Primary Diagnosis Code	Z742	
Element 13 - Start Date - SOI		
Element 15 - Secondary Diagnosis Code		
Element 16 - Requested PA Start Date	05/18/20XX	

SERVICE INFORMATION

Service Line 01

PA/RF Element	Submitted Data	Corrected Data
Element 17 - Rendering Provider Number	111111111	
Element 18 - Rendering Provider Taxonomy Code	X000000000	
Element 19 - Procedure Code	00000	
Element 20 - Modifiers	GO	
Element 21 - Place of Service	22	

Changing a PA from Suspended to Pending

Upload supporting clinical documentation for a PA request in a Suspended or Pending status by doing the following:

- Click Upload Documents for a PA.
- Enter a PA number and verify that the PA is in a suspended or pending status; click Next.
- Select Browse and find the desired file from the File Upload panel.
- Click Open and Upload.
- Click Exit after selecting all the files to be uploaded.

Note: If no further clinical supporting documentation is to be submitted, check the Change Prior Authorization Status box prior to exiting.



Provider Resources

- ForwardHealth Portal: <u>www.forwardhealth.wi.gov/</u>
- Provider Services: 800-947-9627
- WiCall: 800-947-3544 (ForwardHealth's Automated Voice Response system)
- o ForwardHealth Portal Helpdesk: 866-908-1363
- Electronic Data Interchange: 866-416-4979



Provider Resources (Cont.)

- Provider Relations Representatives
- o ForwardHealth Managed Care Ombudsmen: 800-760-0001
- Member Enrollment: <u>www.access.wi.gov/</u>



Communications

- User Guides:
 - Public home page: Policy and Communication > Communication > User Guides
 - Secure Portal: Providers > Users Guide
- E-mail Subscription Sign-up on the public home page: Policy and Communication > Communication > E-mail Subscription Sign-up
- Updates on the public home page: Policy and Communication > Policy > ForwardHealth Updates



Communications (Cont.)

- Trainings on the public home page: Policy and Communication > Communication > Trainings
- Contact link at the bottom of Portal pages
- Secure Messaging on the secure Portal
- o RA Banner Messages on the secure Portal



Thank You